Chapter 1

Rigid Body dynamics

In order to describe the attitude of a rigid body and to determine its evolution as a function of its initial angular velocity and applied torques, Euler’s angles and Euler’s equations of motion need to be introduced. The transformation matrix between different reference frames will be recalled and the concept of inertia tensor will also be briefly discussed.

1.1 Frames of reference and transformation matrices

Assuming that a satellite is a rigid body is a reasonable initial model for attitude dynamics and control. However, in practice, this assumption can only be used as a first approximation. For satellites with large deployable solar arrays the structure can be quite flexible. The elastic modes in the structure can be excited through attitude control thrusters firings. This leads to vibrations which reduce the pointing accuracy of the payload. In addition, fuel consumption and fuel slosh in propellant tanks can cause the inertia properties of the satellite to be time varying, leading to a more complex control problem. But if we assume that our spacecraft is a rigid body, we can attach to it a body frame, $\mathcal{F}_B$, described by a set of unit vectors $(\hat{e}_1, \hat{e}_2, \hat{e}_3)$. The position of $\mathcal{F}_B$ with respect to an inertial reference frame $\mathcal{F}_I$, identified by the unit vectors $(\hat{E}_1, \hat{E}_2, \hat{E}_3)$, completely describes the attitude of our spacecraft.

Assuming that $\vec{v}$ is a vector quantity, it is possible to write it as

$$\vec{v} = x\hat{e}_1 + y\hat{e}_2 + z\hat{e}_3$$

or, equivalently,

$$\vec{v} = X\hat{E}_1 + Y\hat{E}_2 + Z\hat{E}_3$$

The column vectors $\vec{v}_B = (x, y, z)^T$ and $\vec{v}_I = (X, Y, Z)^T$ provide the component representations of the same vector quantity $\vec{v}$ in the reference frames $\mathcal{F}_B$ and $\mathcal{F}_I$, respectively.

If we now consider the components $\hat{e}_{i,i} = (e_{1,i}, e_{2,i}, e_{3,i})^T$ of the $i$–th unit vector $\hat{e}_i$ in $\mathcal{F}_I$, that is

$$\hat{e}_i = e_{1,i}\hat{E}_1 + e_{2,i}\hat{E}_2 + e_{3,i}\hat{E}_3$$

we can write

$$\vec{v} = x\hat{e}_1 + y\hat{e}_2 + z\hat{e}_3$$

$$= x(e_{1,1}\hat{E}_1 + e_{2,1}\hat{E}_2 + e_{3,1}\hat{E}_3) +$$

$$+ y(e_{1,2}\hat{E}_1 + e_{2,2}\hat{E}_2 + e_{3,2}\hat{E}_3) +$$

$$+ z(e_{1,3}\hat{E}_1 + e_{2,3}\hat{E}_2 + e_{3,3}\hat{E}_3)$$
\[ \vec{v} = (e_{1,1}x + e_{1,2}y + e_{1,3}z) \hat{E}_1 + (e_{2,1}x + e_{2,2}y + e_{2,3}z) \hat{E}_2 + (e_{3,1}x + e_{3,2}y + e_{3,3}z) \hat{E}_3 \]

This means that the components of \( \vec{v} \) in \( \mathcal{F}_I \) can be expressed as a function of those in \( \mathcal{F}_B \) as follows:

\[
\begin{align*}
X &= e_{1,1}x + e_{1,2}y + e_{1,3}z \\
Y &= e_{2,1}x + e_{2,2}y + e_{2,3}z \\
Z &= e_{3,1}x + e_{3,2}y + e_{3,3}z
\end{align*}
\]

or, in compact matrix form,

\[ \vec{v}_I = L_{IB} \vec{v}_B \]

where the transformation matrix \( L_{IB} \) is given by

\[
L_{IB} = \begin{bmatrix}
e_{1,1} & e_{1,2} & e_{1,3} \\
e_{2,1} & e_{2,2} & e_{2,3} \\
e_{3,1} & e_{3,2} & e_{3,3}
\end{bmatrix} = \begin{bmatrix} \hat{e}_1 \mid \hat{e}_2 \mid \hat{e}_3 \end{bmatrix}
\]

\( L_{IB} \) is made up by the components of the unit vectors \( \hat{e}_i \) as expressed in \( \mathcal{F}_I \). Any matrix made up by mutually orthogonal row or column unit vectors is an orthogonal matrix and is characterized by several properties, among which we only recall that:

- the inverse of an orthogonal matrix \( L \) is given by its transpose: \( L^{-1} = L^T \);
- the determinant of an orthogonal matrix is \( \det(L) = \pm 1 \) (and that of a rotation matrix is 1);
- if \( L_1 \) and \( L_2 \) are orthogonal matrices, their product \( L_1L_2 \) is an orthogonal matrix.

Thanks to the first property, it is possible to write the inverse coordinate transformation as

\[ \vec{v}_B = L_{BI} \vec{v}_I = (L_{IB})^{-1} \vec{v}_I = (L_{IB})^T \vec{v}_I \]

which means that it is also

\[ L_{BI} = \begin{bmatrix} \hat{e}_1^T \\ \vdots \\ \hat{e}_3^T \end{bmatrix} \]

As an exercise, demonstrate that the dual relations

\[
L_{BI} \begin{bmatrix} \hat{E}_1_B \\ \vdots \\ \hat{E}_3_B \end{bmatrix} = L_{IB} \begin{bmatrix} \hat{E}_1_B \\ \vdots \\ \hat{E}_3_B \end{bmatrix}
\]

also hold.
1.2 Euler’s angles

It is possible to use the coordinate transformation matrix $\mathbf{L}_{BI}$ to describe the attitude of the spacecraft through the unit vectors $\hat{e}_i$ of the body frame attached to it, coming out with a total of 9 parameters. As a matter of fact, these 9 parameters are not free to vary at will, inasmuch as they must satisfy 6 constraints, expressed by the orthonormality condition, that is

$$\hat{e}_i \cdot \hat{e}_j = \delta_{ij} = \begin{cases} 0 & \text{if } i \neq j \\ 1 & \text{if } i = j \end{cases} \quad (1.1)$$

Roughly speaking, only $9 - 6 = 3$ parameters should be sufficient to describe the attitude of $\mathcal{F}_B$ w.r.t. $\mathcal{F}_I$.

One of the set of three parameters most widely used to describe the attitude of a rigid body (or equivalently the attitude of the body frame attached to it) w.r.t. a fixed frame are the Euler’s angles, a sequence of three rotations that take the fixed frame and make it coincide with the body frame. The original sequence of rotations proposed by Euler to superimpose $\mathcal{F}_I$ onto $\mathcal{F}_B$ is the sequences 3-1-3:

1. the first rotation is about the third axis of the initial frame, that is $\hat{E}_3$, in our case, and takes the first axis $\hat{E}_1$ to the direction $\hat{e}_1'$ perpendicular to the plane determined by the unit vectors $\hat{E}_3$ and $\hat{e}_3$; $\hat{E}_2$ is rotated onto $\hat{e}_2'$; the rotation angle is called precession angle $\Psi$;

2. the second rotation is about the first axis transformed after the first rotation, $\hat{e}_1'$, and takes the axis $\hat{e}_3'$ into the position of $\hat{e}_3$; $\hat{e}_2'$ is moved onto $\hat{e}_2''$; the rotation angle is called nutation angle $\Theta$;

3. the third and final rotation is about $\hat{e}_3$ and brings $\hat{e}_1'' = \hat{e}_1'$ and $\hat{e}_2''$ to their final positions, $\hat{e}_1$ and $\hat{e}_2$, respectively; the rotation angle is called spin angle $\Phi$.

The three angles, representing the amplitude of the three, successive rotations $\Psi, \Theta, \Phi$, respectively about the third, the first, and again the third axis, can be used to represent the attitude of the frame $\mathcal{F}_B$: The nutation angle represents the inclination of the third body axis $\hat{e}_3$ w.r.t. the local vertical $\hat{E}_3$; The precession angle represents the angle between the first inertial axis $\hat{E}_1$ and the line of the nodes $\xi$, i.e. the intersection between the planes perpendicular to $\hat{e}_3$ and $\hat{E}_3$; The spin angle is the rotation about the third body axis.

The transformation matrix $\mathbf{L}_{BI}$ can be expressed as a function of these three angles, in terms of three elementary rotation matrices, as will be derived in the sequel.

Other sequences

It must be remembered that the sequence of rotations here described is not the only possible choice for rotating $\mathcal{F}_I$ onto $\mathcal{F}_B$. Many other sequences are available and equally useful. In atmospheric flight mechanics the most widely used sequence of rotations is the 3–2–1, also known as the Bryant’s angles.

In this case the first rotation is about the third axis, $\hat{E}_3$, and its amplitude is called yaw angle $\psi$. The second rotation about the second axis $\hat{e}_2'$ is the pitch angle, $\theta$, and takes the first axis onto its final position. The third rotation about $\hat{e}_1$ is the roll angle, $\phi$. This set of angles is used also in space flight dynamics, to describe the attitude of a spacecraft with respect to the Local Horizontal – Local Vertical (LHLV) reference frame.
In many textbooks also this latter set of rotations is often referred to as Euler’s angles, and this fact may lead to some confusion.

As a final observation, the order of the rotation sequence is important: Rotations do not commute! This means that the rotation sequence 1–2–3, performed with the same angles about the same axis, will take the initial frame to another one. The rotation sequence 1–2–3 is known as Cardan angles.

**Singularity**

There is another problem with the representation of rotations in a three dimensional space, that is the singularity of all the descriptions in terms of three parameters. This means that there will always be positions of the two frames that can be described in different ways, once a particular sequence of rotations is chosen. As an example, if the original Euler’s angle sequence is employed, the case in which $\Theta = 0$ is singular, inasmuch as the precession and spin rotations will be about the very same axis, $\hat{E}_3 \equiv \hat{e}_3$. This means that all the triplets $(\Psi, 0, \Phi)$ for which $\Psi + \Phi$ is constant represent the same change of reference frame.

Similarly, when the Bryant’s angles are used, the case $\theta = \pm \pi/2$ is singular, as in this case all the triplets $(\psi, \pm \pi/2, \phi)$ for which $\psi - \phi$ is constant will provide the same final attitude for $\mathcal{F}_B$.

The problem of coordinate transformation singularity has some unpleasant mathematical consequence that will be underlined in the following paragraphs.
1.2.1 Building the coordinate transformation matrix from elementary rotations

Planar rotations

Consider the sketch of Fig. 1.2, where two planar reference frames $\mathcal{F}_1$ and $\mathcal{F}_2$, with the same origin $O$ are represented. The angle $\alpha$, assumed positive for counter-clockwise rotations, allows one to identify univocally the position of the axes $X_2$–$Y_2$ of $\mathcal{F}_2$ w.r.t. the frame $\mathcal{F}_1$ defined by the axes $X_1$ and $Y_1$.

Given the components $x_1$ and $y_1$ of a vector $\vec{v}$ expressed in $\mathcal{F}_1$, the components $x_2$ e $y_2$ can be expressed as a function of the angle $\alpha$. The following relations can be easily inferred from Fig. 1.2:

$$
\begin{align*}
x_2 &= x_1 \cos(\alpha) + y_1 \sin(\alpha) \\
y_2 &= -x_1 \sin(\alpha) + y_1 \cos(\alpha)
\end{align*}
$$

or, in matrix form,

$$
\begin{bmatrix} x_2 \\ y_2 \end{bmatrix} = \begin{bmatrix} \cos(\alpha) & \sin(\alpha) \\ -\sin(\alpha) & \cos(\alpha) \end{bmatrix} \begin{bmatrix} x_1 \\ y_1 \end{bmatrix}
$$

This relation expresses the coordinate transformation that takes the component of a vector quantity expressed in $\mathcal{F}_1$ into those of a reference frame $\mathcal{F}_2$ rotated w.r.t. $\mathcal{F}_1$ of an angle $\alpha$.

In compact notation we can write

$$
\vec{v}_2 = L_{21} \vec{v}_1 = R(\alpha) \vec{v}_1
$$

where the subscript near the vector indicates the frame in which the components of the vector quantity are considered, the matrix $L_{21}$ is the coordinate transformation matrix.
from $\mathcal{F}_1$ to $\mathcal{F}_2$ that in the two dimensional case coincides with the elementary rotation matrix $R(\alpha)$.

The inverse transformation from $\mathcal{F}_2$ to $\mathcal{F}_1$ is given by

$$v_1 = L_{12}v_2 = (R(\alpha))^{-1}v_2$$

Recalling the properties of orthogonal matrices, it is

$$L_{12} = (R(\alpha))^{-1} = (R(\alpha))^T = R(-\alpha)$$

**Elementary rotations for the sequence 3–1–3**

Each one of the Euler’s rotations can be considered an elementary rotation about a given axis, that remains unchanged during the transformation. It is still possible to apply the relations derived for the planar case, adding a further equation that states that the coordinate relative to the rotation axis does not vary.

The coordinate transformation during the first rotation is given by

$$
\begin{align*}
x' &= X \cos(\Psi) + Y \sin(\Psi) \\
y' &= -X \sin(\Psi) + Y \cos(\Psi) \\
z' &= Z 
\end{align*}
$$

that, in matrix form, can be written as:

$$
\begin{bmatrix}
x' \\
y' \\
z'
\end{bmatrix} =
\begin{bmatrix}
\cos(\Psi) & \sin(\Psi) & 0 \\
-\sin(\Psi) & \cos(\Psi) & 0 \\
0 & 0 & 1
\end{bmatrix}
\begin{bmatrix}
X \\
Y \\
Z
\end{bmatrix}
$$

In an analogous way it is possible to demonstrate that, during the second rotation about $\hat{e}'_1$, the coordinate transformation is given by

$$
\begin{align*}
x'' &= x' \\
y'' &= y' \cos(\Theta) + z' \sin(\Theta) \\
z'' &= -y' \sin(\Theta) + z' \cos(\Theta)
\end{align*}
$$

that in matrix form becomes:

$$
\begin{bmatrix}
x'' \\
y'' \\
z''
\end{bmatrix} =
\begin{bmatrix}
1 & 0 & 0 \\
0 & \cos(\Theta) & \sin(\Theta) \\
0 & -\sin(\Theta) & \cos(\Theta)
\end{bmatrix}
\begin{bmatrix}
x' \\
y' \\
z'
\end{bmatrix}
$$

Finally, the third rotation about $\hat{e}''_3$ is represented by the transformation

$$
\begin{align*}
x &= x'' \cos(\Phi) + y'' \sin(\Phi) \\
y &= -x \sin(\Phi) + y'' \cos(\Phi) \\
z &= z''
\end{align*}
$$

or, in matrix form:

$$
\begin{bmatrix}
x \\
y \\
z
\end{bmatrix} =
\begin{bmatrix}
\cos(\Phi) & \sin(\Phi) & 0 \\
-\sin(\Phi) & \cos(\Phi) & 0 \\
0 & 0 & 1
\end{bmatrix}
\begin{bmatrix}
x'' \\
y'' \\
z''
\end{bmatrix}
$$
The three elementary rotation matrices of the Euler’s sequence 3–1–3 can thus be defined as

\[
R_3(\Psi) = \begin{bmatrix}
\cos(\Psi) & \sin(\Psi) & 0 \\
-\sin(\Psi) & \cos(\Psi) & 0 \\
0 & 0 & 1
\end{bmatrix};
\]

\[
R_1(\Theta) = \begin{bmatrix}
1 & 0 & 0 \\
0 & \cos(\Theta) & \sin(\Theta) \\
0 & -\sin(\Theta) & \cos(\Theta)
\end{bmatrix};
\]

\[
R_3(\Phi) = \begin{bmatrix}
\cos(\Phi) & \sin(\Phi) & 0 \\
-\sin(\Phi) & \cos(\Phi) & 0 \\
0 & 0 & 1
\end{bmatrix}
\]

where the subscript near the rotation matrix symbol \( R \) indicates the axis around which the rotation is performed, while the argument indicates the amplitude of the rotation.

Summing up...

When passing from the inertial frame \( \mathcal{F}_I \) to the body frame \( \mathcal{F}_B \) using Euler’s sequence, the coordinate transformation of vector quantities can be obtained combining in the correct order the elementary rotation matrices, as follows:

\[
v' = R_3(\Psi)v_I \\
v'' = R_1(\Theta)v' \\
v_B = R_3(\Phi)v''
\]

that is

\[
v_B = R_3(\Phi)R_1(\Theta)R_3(\Psi)v_I
\]

This means that

\[
L_{BI} = R_3(\Phi)R_1(\Theta)R_3(\Psi)
\]

Performing the row–column products, the following expression for \( L_{BI} \) is obtained:

\[
L_{BI} = \begin{bmatrix}
\cos \Phi \cos \Psi & \sin \Phi \cos \Theta \cos \Psi & \sin \Phi \sin \Theta \\
-\sin \Phi \cos \Theta \sin \Psi & + \cos \Phi \sin \Psi \\
-\cos \Phi \cos \Theta \sin \Psi & \cos \Phi \cos \Theta \cos \Psi & \cos \Phi \sin \Theta \\
-\sin \Phi \cos \Psi & - \sin \Phi \sin \Psi \\
\sin \Theta \sin \Psi & - \sin \Theta \cos \Psi & \cos \Theta
\end{bmatrix}
\]

As the product of orthogonal matrices is an orthogonal matrix, the inverse of which is equal to its transpose, the inverse coordinate transformation matrix \( L_{IB} \) is simply given by

\[
L_{IB} = L_{BI}^{-1} = L_{BI}^T = \begin{bmatrix}
\cos \Phi \cos \Psi & - \cos \Phi \cos \Theta \sin \Psi & \sin \Theta \sin \Psi \\
- \sin \Phi \cos \Theta \sin \Psi & - \sin \Phi \cos \Psi \\
\sin \Phi \cos \Theta \cos \Psi & \cos \Phi \cos \Theta \cos \Psi & - \sin \Theta \cos \Psi \\
+ \cos \Phi \sin \Psi & - \sin \Phi \sin \Psi \\
\cos \Phi \sin \Theta & \cos \Phi \sin \Theta & \cos \Theta
\end{bmatrix}
\]
Elementary rotations for the sequence 3–2–1

It is left as an exercise to the reader the composition of elementary rotation matrices for the sequence 3–2–1. Adopting the same notation used above, it is

\[ R_3(\psi) = \begin{bmatrix} \cos(\psi) & \sin(\psi) & 0 \\ -\sin(\psi) & \cos(\psi) & 0 \\ 0 & 0 & 1 \end{bmatrix} ; \quad R_2(\theta) = \begin{bmatrix} \cos(\theta) & 0 & -\sin(\theta) \\ 0 & 1 & 0 \\ \sin(\theta) & 0 & \cos(\theta) \end{bmatrix} ; \]

\[ R_1(\phi) = \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos(\phi) & \sin(\phi) \\ 0 & -\sin(\phi) & \cos(\phi) \end{bmatrix} ; \]

and the final result is given by

\[ L_{BI} = \begin{bmatrix} \cos \theta \cos \psi & \cos \theta \sin \psi & -\sin \theta \\ \sin \phi \sin \theta \cos \psi + \cos \phi \sin \psi & \sin \phi \sin \theta \sin \psi + \cos \phi \cos \psi & \sin \phi \cos \theta \\ -\cos \phi \sin \psi & +\cos \phi \cos \psi & \cos \phi \cos \theta \\ +\sin \phi \sin \psi & -\sin \phi \cos \psi & \end{bmatrix} \]

A first consequence of the Euler’s angle singularity

When \( \Theta = 0 \), the coordinate transformation matrix does not depend on \( \Psi \) and \( \Phi \) separately, but only on their sum. In such a case, it is

\[ L_{BI} = \begin{bmatrix} \cos(\Phi + \Psi) & \sin(\Phi + \Psi) & 0 \\ -\sin(\Phi + \Psi) & \cos(\Phi + \Psi) & 0 \\ 0 & 0 & 1 \end{bmatrix} \]

As an exercise, demonstrate that \( L_{BI} \) depends on \( \psi - \phi \) only, when Bryant’s rotation sequence is employed and \( \theta = \pm \pi/2 \).

How to build elementary rotation matrices

There is a simple way to build mnemonically the elementary rotation matrices. The matrices are 3 by 3. If a rotation of an angle \( \alpha \) about the \( i \)-th axis is being considered, place 1 in position \( i, i \), and fill the remaining elements of the \( i \)-th row and \( i \)-th column with zeroes. All the other elements of the principal diagonal are \( \cos \alpha \) and the last two outside the diagonal are \( \sin \alpha \). The sin element above the row with the 1 must have a minus sign. As an example, let us consider a rotation \( \theta \) about the second axis (like in the second rotation of the Bryant’s sequence). We start filling the matrix with 0s along the second row and column, with a one in position 2,2:

\[ \begin{bmatrix} \cdot & 0 & \cdot \\ 0 & 1 & 0 \\ \cdot & 0 & \cdot \end{bmatrix} \]
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Figure 1.3: Angular velocity as a function of Euler’s angle rates.

Then we fill the diagonal with \( \cos \theta \):

\[
\begin{bmatrix}
\cos \theta & 0 & 0 \\
0 & 1 & 0 \\
0 & 0 & \cos \theta
\end{bmatrix}
\]

and we put \( \sin \theta \) in the remaining places, with a minus sign in the row above the 1:

\[
\begin{bmatrix}
\cos \theta & 0 & -\sin \theta \\
0 & 1 & 0 \\
\sin \theta & 0 & \cos \theta
\end{bmatrix}
\]

This is \( \mathbf{R}_2(\theta) \). When a rotation about the first axis is considered, the 1 is on the first row and apparently there is no row above it. But it is sufficient to cycle and start again from the bottom: In this case the minus sign is on the \( \sin \) in the third row.

1.2.2 Angular velocity and the evolution of Euler’s angles

The angular velocity \( \mathbf{\dot{\omega}} \) is given by

\[
\mathbf{\dot{\omega}} = \omega_1 \mathbf{\hat{e}}_1 + \omega_2 \mathbf{\hat{e}}_2 + \omega_3 \mathbf{\hat{e}}_3
\]

but it is also (see Fig. 1.4)

\[
\mathbf{\dot{\omega}} = \dot{\Psi} \mathbf{\hat{E}}_3 + \dot{\Theta} \mathbf{\hat{e}}_1 + \dot{\Phi} \mathbf{\hat{e}}_3
\]

The components of the unit vector \( \mathbf{\hat{E}}_3 \) in \( \mathcal{F}_B \) are given by the third column of the matrix \( \mathbf{L}_{B1} \), that is \( \mathbf{E}_{3B} = (\sin \Phi \sin \Theta, \cos \Phi \sin \Theta, \cos \Theta)^T \), while the components of \( \mathbf{\hat{e}}'_1 \) are \((\cos \Phi, -\sin \Phi, 0)^T \). Thus

\[
\mathbf{\dot{\omega}} = (\dot{\Psi} \sin \Phi \sin \Theta \mathbf{\hat{e}}_1 + \dot{\Theta} \Phi \sin \Theta \mathbf{\hat{e}}_2 + \dot{\Theta} \cos \Theta \mathbf{\hat{e}}_3) + \\
+ (\dot{\Theta} \cos \Phi \mathbf{\hat{e}}_1 - \sin \Phi \mathbf{\hat{e}}_2) + \\
+ \dot{\Phi} \mathbf{\hat{e}}_3
\]

\[
\mathbf{\dot{\omega}} = (\dot{\Psi} \sin \Phi \sin \Theta + \dot{\Theta} \cos \Phi) \mathbf{\hat{e}}_1 + \\
+ (\dot{\Psi} \cos \Phi \sin \Theta - \dot{\Theta} \sin \Phi) \mathbf{\hat{e}}_2 + \\
+ (\dot{\Psi} \cos \Theta + \dot{\Phi}) \mathbf{\hat{e}}_3
\]
or, in matrix form

\[
\begin{bmatrix}
\dot{\Psi} \\
\dot{\Theta} \\
\dot{\Phi}
\end{bmatrix}
= \begin{bmatrix}
\sin \Phi/\sin \Theta & \cos \Phi/\sin \Theta & 0 \\
\cos \Phi & -\sin \Phi & 0 \\
-\sin \Phi/\tan \Theta & -\cos \Phi/\tan \Theta & 1
\end{bmatrix}
\begin{bmatrix}
\omega_1 \\
\omega_2 \\
\omega_3
\end{bmatrix}
\]

Inverting the 3 × 3 matrix, one obtains the law of evolution of Euler’s angles as a function of angular velocity components in body axis, that is

\[
\begin{bmatrix}
\dot{\Psi} \\
\dot{\Theta} \\
\dot{\Phi}
\end{bmatrix}
= \begin{bmatrix}
\sin \Phi/\sin \Theta & \cos \Phi/\sin \Theta & 0 \\
\cos \Phi & -\sin \Phi & 0 \\
-\sin \Phi/\tan \Theta & -\cos \Phi/\tan \Theta & 1
\end{bmatrix}^{-1}
\begin{bmatrix}
\omega_1 \\
\omega_2 \\
\omega_3
\end{bmatrix}
\]

or, in explicit form,

\[
\dot{\Psi} = (\omega_1 \sin \Phi + \omega_2 \cos \Phi)/\sin \Theta \\
\dot{\Theta} = \omega_1 \cos \Phi - \omega_2 \sin \Phi \\
\dot{\Phi} = (-\omega_1 \sin \Phi - \omega_2 \cos \Phi)/\tan \Theta + \omega_3
\]

These equations can be integrated to obtain the evolution of the Euler angles, if the angular velocity is known. But they also show an unpleasant feature of Euler’s angle singularity, that is the spin and precession rates go to infinity when \( \Theta \) approaches 0. This fact has some serious consequences on the problem of attitude representation, inasmuch as it is not possible to accept a set of attitude parameters the evolution of which cannot always be described in an accurate way.

If the Bryant’s angles are used, the reader can demonstrate that

\[
\begin{bmatrix}
\omega_1 \\
\omega_2 \\
\omega_3
\end{bmatrix}
= \begin{bmatrix}
0 & -\sin \phi & \cos \theta \cos \phi \\
0 & \cos \phi & \cos \theta \sin \phi \\
1 & 0 & -\sin \theta
\end{bmatrix}
\begin{bmatrix}
\dot{\Psi} \\
\dot{\Theta} \\
\dot{\Phi}
\end{bmatrix}
\]

and the inverse relation is

\[
\dot{\phi} = \omega_1 + (\omega_2 \sin \phi + \omega_2 \cos \phi) \tan \theta \\
\dot{\theta} = \omega_2 \cos \phi - \omega_3 \sin \phi \\
\dot{\psi} = (\omega_2 \sin \phi + \omega_3 \cos \phi)/\cos \theta
\]

Again, in the neighborhood of the singular condition \( \theta = \pm \pi/2 \) the rate of change of the roll and yaw angles goes to infinity.

### 1.2.3 The quaternions

Euler’s eigenaxis rotation theorem states that it is possible to rotate a fixed frame \( \mathcal{F}_I \) onto any arbitrary frame \( \mathcal{F}_B \) with a simple rotation around an axis \( \hat{a} \) that is fixed in both frames, called the *Euler’s rotation axis* or *eigenaxis*, the direction cosines of which are the same in the two considered frame.

A very simple algebraic demonstration of Euler’s theorem can be obtained from the following considerations:
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• the eigenvalues of any (real) orthogonal matrix $L$ have unit modulus; indicating
  with $H$ the Hermitian conjugate, which, for a real matrix is coincident with the
  transpose, one has

$$La = \lambda a \Rightarrow a^H L^T La = \bar{\lambda} \lambda a^H a \Rightarrow (1 - \bar{\lambda} \lambda) a^H a = 0$$

that for any nontrivial eigenvector $a$ implies that

$$\bar{\lambda} \lambda = 1 \Rightarrow |\lambda| = 1$$

• (at least) one eigenvalue is $\lambda = 1$; any $n \times n$ real matrix has at least one real
  eigenvalue if $n$ is an odd number, which means that a $3 \times 3$ orthogonal matrix must
  have at least one eigenvalue which is $\lambda_1 = \pm 1$. The other couple of eigenvalues will
  be, in the most general case, complex conjugate numbers of unit modulus, which
  can be cast in the form $\lambda_{2,3} = \exp(\pm i\phi)$. The determinant is equal to the product
  of the eigenvalues, which is one, for an orthogonal matrix, so that

$$\lambda_1 \lambda_2 \lambda_3 = 1 \Rightarrow \lambda_1 = 1$$

The eigenvector relative to the first eigenvalue satisfies the relation

$$La = 1 \cdot a$$

This means that there is a direction $a$ which is not changed under the action of transfor-
mation matrix $L$. If $L$ represents a coordinate change, the vector $a$ will be represented
by the same components in both the considered reference frames,

$$\hat{a} = a_1 \hat{e}_1 + a_2 \hat{e}_2 + a_3 \hat{e}_3 = a_1 \hat{E}_1 + a_2 \hat{E}_2 + a_3 \hat{E}_3$$

For this reason, the transformation that takes the initial frame onto the final one can be
considered as a single rotation $\alpha$ about the Euler axis $\hat{a}$.

In order to express the coordinate transformation matrix $L_{BI}$ as a function of $\alpha$ and
$\hat{a}$ it is sufficient to consider the following sequence of rotations:\footnote{This derivation is taken from B. Wie, *Space Vehicle Dynamics and Control*, AIAA Education Series, Reston (VA), USA, 1998, Chap. 5, pp. 312–315 and 318–320.}

1. take the unit vector $\hat{E}_1$ onto $\hat{a}$, so that the new frame $F'$ is given by the unit vectors
   $\hat{a}, \hat{e}'_2, \hat{e}'_3$; call this rotation $\bar{R}$;

2. rotate both frames $F_I$ and $F'$ about the eigenaxis of the rotation angle $\alpha$; because
   of the definition of Euler rotation, $F_I$ goes onto $F_B$, while $F'$ will rotate into a
   new frame $F''$ given by the unit vectors $\hat{a}, \hat{e}''_2, \hat{e}''_3$; this rotation is represented by the
elementary rotation matrix $R_1(\alpha)$;

3. at this point it should be noted that the rotation $\bar{R}$ that takes $F''$ onto $F_B$ has the
   same magnitude of $\bar{R}$, but it is performed in the opposite direction so that
   $\bar{R} = \bar{R}^T$.

Summing up it is

$$L_{BI} = \bar{R}^T R_1(\alpha) \bar{R}$$
where

\[
\bar{R} = \begin{bmatrix} a_1 & a_2 & a_3 \\ R_{21} & R_{22} & R_{23} \\ R_{31} & R_{32} & R_{33} \end{bmatrix}
\]

Carrying out the calculations, one get, for the components \( L_{ij} \) of the coordinate transformation matrix \( L_{B_1} \) the following expressions:

\[
L_{11} = a_1^2 + (R_{21}^2 + R_{31}^2) \cos \alpha \\
L_{12} = a_1a_2 + (R_{21}R_{22} + R_{31}R_{32}) \cos \alpha + (R_{21}R_{32} - R_{31}R_{22}) \sin \alpha \\
L_{13} = a_1a_3 + (R_{21}R_{23} + R_{31}R_{33}) \cos \alpha + (R_{21}R_{33} - R_{31}R_{23}) \sin \alpha \\
L_{21} = a_2a_1 + (R_{22}R_{21} + R_{32}R_{31}) \cos \alpha + (R_{22}R_{31} - R_{32}R_{21}) \sin \alpha \\
L_{22} = a_2^2 + (R_{22}^2 + R_{32}^2) \cos \alpha \\
L_{23} = a_2a_3 + (R_{22}R_{23} + R_{32}R_{33}) \cos \alpha + (R_{22}R_{33} - R_{32}R_{23}) \sin \alpha \\
L_{31} = a_3a_1 + (R_{23}R_{21} + R_{33}R_{31}) \cos \alpha + (R_{23}R_{31} - R_{33}R_{21}) \sin \alpha \\
\]
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\[
L_{32} = a_3a_2 + (R_{32}R_{32} + R_{33}R_{32}) \cos \alpha + (R_{23}R_{32} - R_{33}R_{22}) \sin \alpha
\]

\[
L_{33} = a_3^2 + (R_{32}^2 + R_{33}^2) \cos \alpha
\]

Taking into account the orthogonality conditions for \( \hat{R} \), one gets

\[
a_1^2 + R_{21}^2 + R_{31}^2 = 1 \quad \Rightarrow \quad R_{21}^2 + R_{31}^2 = 1 - a_1^2
\]

\[
a_2^2 + R_{22}^2 + R_{32}^2 = 1 \quad \Rightarrow \quad R_{22}^2 + R_{32}^2 = 1 - a_2^2
\]

\[
a_3^2 + R_{23}^2 + R_{33}^2 = 1 \quad \Rightarrow \quad R_{23}^2 + R_{33}^2 = 1 - a_3^2
\]

\[
a_1a_2 + R_{21}R_{22} + R_{31}R_{32} = 0 \quad \Rightarrow \quad R_{21}R_{22} + R_{31}R_{32} = -a_1a_2
\]

\[
a_2a_3 + R_{22}R_{23} + R_{32}R_{33} = 0 \quad \Rightarrow \quad R_{22}R_{23} + R_{32}R_{33} = -a_2a_3
\]

\[
a_3a_1 + R_{21}R_{23} + R_{31}R_{33} = 0 \quad \Rightarrow \quad R_{21}R_{23} + R_{31}R_{33} = -a_1a_2
\]

while remembering that the first row of an orthogonal matrix is given by the cross product of the second and the third ones, it is

\[
a_1 = R_{22}R_{33} - R_{23}R_{32}
\]

\[
a_2 = R_{23}R_{31} - R_{21}R_{33}
\]

\[
a_3 = R_{21}R_{32} - R_{22}R_{31}
\]

Substituting these results into the expressions of the coefficients \( L_{ij} \) the following expression for \( L_{BI} \) is obtained:

\[
L_{BI} = \begin{bmatrix}
\cos \alpha + a_2^2(1 - \cos \alpha) & a_1a_2(1 - \cos \alpha) + a_3 \sin \alpha & a_1a_3(1 - \cos \alpha) - a_2 \sin \alpha \\
a_2a_1(1 - \cos \alpha) - a_3 \sin \alpha & \cos \alpha + a_2^2(1 - \cos \alpha) & a_2a_3(1 - \cos \alpha) + a_1 \sin \alpha \\
a_3a_1(1 - \cos \alpha) + a_2 \sin \alpha & a_3a_2(1 - \cos \alpha) - a_1 \sin \alpha & \cos \alpha + a_3^2(1 - \cos \alpha)
\end{bmatrix}
\]

or, in compact matrix form

\[
L_{BI} = \cos \alpha \mathbf{1} + (1 - \cos \alpha) \mathbf{a}\mathbf{a}^T - \sin \alpha \hat{\mathbf{A}}
\]

where \( \mathbf{1} \) is the \( 3 \times 3 \) identity matrix and \( \hat{\mathbf{A}} \) is the cross product equivalent matrix form

\[
\hat{\mathbf{A}} = \begin{bmatrix}
0 & -a_3 & a_2 \\
a_3 & 0 & -a_1 \\
-a_2 & a_1 & 0
\end{bmatrix}
\]

such that \( \mathbf{a} \times \mathbf{b} = \hat{\mathbf{A}}\mathbf{b} \).

We now define the Euler parameters or quaternions as

\[
q_0 = \cos(\alpha/2)
\]

\[
q_1 = a_1 \sin(\alpha/2)
\]

\[
q_2 = a_2 \sin(\alpha/2)
\]

\[
q_3 = a_3 \sin(\alpha/2)
\]

By letting \( q = \hat{\mathbf{a}} \sin(\alpha/2) \) and remembering that \( \cos \alpha = \cos^2(\alpha/2) - \sin^2(\alpha/2) = q_0^2 - \mathbf{q} \cdot \mathbf{q} \) and \( \sin \alpha = 2 \cos(\alpha/2) \sin(\alpha/2) = 2q_0 \sin(\alpha/2) \), it is easy to demonstrate that the coordinate transformation matrix is given by

\[
L_{BI} = (q_0^2 - \mathbf{q} \cdot \mathbf{q}) \mathbf{1} + 2\mathbf{q} \mathbf{q}^T - 2q_0 \hat{\mathbf{Q}}
\]

where the \( \hat{\ } \) indicates again the cross product matrix equivalent

\[
\hat{\mathbf{Q}} = \begin{bmatrix}
0 & -q_3 & q_2 \\
q_3 & 0 & -q_1 \\
-q_2 & q_1 & 0
\end{bmatrix}
\]
1.2.4 Evolution of the quaternions

The evolution of the quaternions is described by the set of linear differential equations, represented in matrix form as:

\[
\begin{bmatrix}
\dot{q}_0 \\
\dot{q}_1 \\
\dot{q}_2 \\
\dot{q}_3
\end{bmatrix} = \frac{1}{2}
\begin{bmatrix}
0 & -\omega_1 & -\omega_2 & -\omega_3 \\
\omega_1 & 0 & \omega_3 & -\omega_2 \\
\omega_2 & -\omega_3 & 0 & \omega_1 \\
\omega_3 & \omega_2 & -\omega_1 & 0
\end{bmatrix}
\begin{bmatrix}
q_0 \\
q_1 \\
q_2 \\
q_3
\end{bmatrix}
\]

The equivalent matrix form is given by:

\[
\dot{q}_0 = -\frac{1}{2} \omega \cdot q \\
\dot{q} = \frac{1}{2} (q_0 \omega - \omega \times q)
\]

1.2.5 Quaternions vs Euler angles

The quaternions allow for representing the attitude of a rigid body with several advantages over Euler's angles, above all the absence of inherent geometric singularity. Moreover, the linear equation to be integrated in time in order to determine their evolution as a function of angular velocity components is less computationally expensive than that derived for the Euler's angles. The price to pay is that 4 parameters are used, instead of only three, that are not independent, inasmuch as they must satisfy the constraint

\[
q_0^2 + q \cdot q = 1
\]

Moreover, their geometric interpretation during an evolution is less immediate than that of the Euler's angles, the geometric meaning of which is intuitive. For this reason the attitude of a satellite is often integrated in strapdown attitude determination systems in terms of quaternions but then represented in terms of Euler angles.

1.3 Time derivative of vector quantities

If we consider a vector quantity in an inertially fixed reference frame \( F_I \),

\[
\vec{v} = X \hat{E}_1 + Y \hat{E}_2 + Z \hat{E}_3
\]

its time derivative is given simply by

\[
\frac{d\vec{v}}{dt} = \dot{X} \hat{E}_1 + \dot{Y} \hat{E}_2 + \dot{Z} \hat{E}_3
\]

that is

\[
\left[ \frac{d\vec{v}}{dt} \right]_I = \begin{bmatrix} \dot{X}, \dot{Y}, \dot{Z} \end{bmatrix}^T = \dot{\vec{v}}_I
\]

When the same vector quantity \( \vec{v} \) is expressed in terms of components in a moving reference frame \( F_B \), rotating with angular velocity \( \vec{\omega}^{BI} = \vec{\omega} \) with respect to \( F_I \), the time derivatives of

\[
\vec{v} = x \hat{e}_1 + y \hat{e}_2 + z \hat{e}_3
\]

\[\text{See above, pp. 326-328}\]
is given by\(^3\)
\[
\frac{d\vec{\omega}}{dt} = \dot{x}\hat{e}_1 + \vec{\omega} \times (x\hat{e}_1) + \\
+ \dot{y}\hat{e}_2 + \vec{\omega} \times (y\hat{e}_2) + \\
+ \dot{z}\hat{e}_3 + \vec{\omega} \times (z\hat{e}_3)
\]

This means that, in terms of vector components in \(F_B\), it is
\[
\left[\frac{dv}{dt}\right]_B = \vec{v}_B + \vec{\omega}_B \times \vec{v}_B
\]

where
\[
\vec{v}_B = \{\dot{x}, \dot{y}, \dot{z}\}^T \\
\vec{\omega}_B = \{\omega_1, \omega_2, \omega_3\}^T
\]

### 1.4 Euler’s equations of motion of a rigid body

#### 1.4.1 The inertia tensor

The angular momentum \(\delta\vec{h}\) of a mass element \(\delta m\), moving with velocity \(\vec{v}\) is
\[
\delta\vec{h} = \vec{r} \times (\delta m\vec{v})
\]

where \(\vec{r}\) is the position vector of the mass, with respect of the pole used for the evaluation of moments of vector quantities.

For an extended rigid body (Fig. 1.4), the total angular momentum is given by
\[
\vec{h} = \int_B (\vec{r} \times \vec{v})\delta m
\]

If the body is rotating around its center of mass, the velocity of every mass element is
\[
\vec{v} = \vec{\omega} \times \vec{r}
\]

so that
\[
\vec{h} = \int_B [\vec{r} \times (\vec{\omega} \times \vec{r})] \delta m
\]

Expressing the vector quantities in body components as \(\vec{\omega}_B = (\omega_1, \omega_2, \omega_3)^T\) and \(\vec{r}_B = (x, y, z)^T\), the vector product \(\vec{\omega} \times \vec{r}\) is given by
\[
\vec{\omega} \times \vec{r} = (\omega_2 z - \omega_3 y)\hat{e}_1 + (\omega_3 x - \omega_1 z)\hat{e}_2 + (\omega_1 y - \omega_2 x)\hat{e}_3
\]

Carrying on the calculations, the product \(\vec{r} \times (\vec{\omega} \times \vec{r})\) is
\[
\vec{r} \times (\vec{\omega} \times \vec{r}) = \bigg[ (y^2 + z^2)\omega_1 - (xy)\omega_2 - (xz)\omega_3 \bigg] \hat{e}_1 + \\
+ \bigg[ -(xy)\omega_1 + (x^2 + z^2)\omega_2 - (yz)\omega_3 \bigg] \hat{e}_2 + \\
+ \bigg[ - (xz)\omega_1 - (yz)\omega_2 + (x^2 + y^2)\omega_3 \bigg] \hat{e}_3
\]

\(^3\)Remember the Poisson formula for the time derivative of a unit vector,
\[
\frac{d\hat{e}_i}{dt} = \vec{\omega} \times \hat{e}_i
The integration over the body $B$ of $[\vec{r} \times (\vec{\omega} \times \vec{r})] \delta m$ is strictly function of the mass distribution only, as angular velocity components are independent of body shape and location. This means that, letting

$$\vec{h} = h_1 \hat{e}_1 + h_2 \hat{e}_2 + h_3 \hat{e}_3$$

it is

$$h_1 = I_x \omega_1 - I_{xy} \omega_2 - I_{xz} \omega_3$$
$$h_2 = -I_{xy} \omega_1 + I_y \omega_2 - I_{yz} \omega_3$$
$$h_3 = -I_{xz} \omega_1 - I_{yz} \omega_2 + I_z \omega_3$$

where the moments of inertia $I_x$, $I_y$, $I_z$, and the products of inertia $I_{xy}$, $I_{xz}$, $I_{yz}$, are

$$I_x = \int_B (y^2 + z^2) \delta m ; \quad I_y = \int_B (x^2 + z^2) \delta m ; \quad I_z = \int_B (x^2 + y^2) \delta m$$
$$I_{xy} = \int_B (xy) \delta m ; \quad I_{xz} = \int_B (xz) \delta m ; \quad I_{yz} = \int_B (yz) \delta m$$

In matrix form the angular momentum components in body axes are given by

$$\vec{h}_B = \vec{I} \vec{\omega}_B$$

where the symmetric matrix

$$\vec{I} = \begin{bmatrix}
I_x & -I_{xy} & -I_{xz} \\
-I_{xy} & I_y & -I_{yz} \\
-I_{xz} & -I_{yz} & I_z
\end{bmatrix}$$

is the inertia matrix that represent the inertia tensor in body axes.
The same relations can be derived directly in a more compact vector form remembering that, for the double vector product, the following relation holds:

$$\vec{x} \times (\vec{y} \times \vec{z}) = (\vec{x} \cdot \vec{z}) \vec{y} - (\vec{x} \cdot \vec{y}) \vec{z}$$

so that, in the present case, it is

$$\vec{r} \times (\vec{\omega} \times \vec{r}) = (\vec{r} \cdot \vec{r}) \vec{\omega} - (\vec{r} \cdot \vec{\omega}) \vec{r}$$

Taking into account the definition of the dyadic tensor

$$(\vec{x} \vec{y} \vec{z}) = (\vec{y} \cdot \vec{z}) \vec{x}$$

and the fact that the angular velocity vector is constant and can be taken out of the integral, it is

$$\vec{h} = \int_B [\vec{r} \times (\vec{\omega} \times \vec{r})] \delta m = \left( \int_B [(\vec{r} \cdot \vec{r}) - (\vec{r} \vec{r})] \delta m \right) \vec{\omega} = \vec{I} \vec{\omega}$$

where $\vec{I}$ is the inertia tensor. Expressing $\vec{r}$ in terms of body components and integrating over $B$ the previous expression for the inertia matrix $\vec{I}$ is obtained.

**Principal axes of inertia**

The matrix $\vec{I}$ is real and symmetric, so its eigenvalues are real\(^4\) and its eigenvectors are mutually orthogonal.\(^5\) This means that there exists a body reference frame $\mathcal{F}_P$ such that

\(^4\)From the definition of eigenvalue and eigenvector of a complex matrix $A$, it is easy to derive the following equation,

$$Ax = \lambda x \Rightarrow \lambda = \frac{x^H Ax}{x^H x}$$

If $A$ is Hermitian (i.e. the linear operator represented by $A$ is self–adjoint), it is

$$y^H Ax = (Ay)^H x$$

so that, remembering the properties of the hermitian inner product, such that $x^H y = (y^H x)$, it is

$$\lambda = \frac{x^H Ax}{x^H x} = \frac{(Ax)^H x}{x^H x} = \frac{x^H Ax}{x^H x} = \lambda$$

which means that the eigenvalue $\lambda$ is equal to its conjugate, i.e. it must be real.

\(^5\)Given two distinct eigenvalues $\lambda_i \neq \lambda_j$ and their respective eigenvectors $x_i$ and $x_j$, the following relations hold:

$$Ax_i = \lambda_i x_i$$

$$Ax_j = \lambda_j x_j$$

Multiplying the first equation by $x_j^H$ and the second one by $x_i^H$, taking the complex conjugate of the second and subtracting it from the first, one gets

$$x_j^H Ax_i - (x_i^H Ax_j) = \lambda_i x_j^T x_i - (\lambda_j x_i^T x_j)$$

Remembering that the eigenvalues are real, it is

$$x_j^H Ax_i - (Ax_j)^H x_i = (\lambda_i - \lambda_j)x_j^H x_i$$
the inertia matrix is diagonal,

\[ I = \begin{bmatrix} J_x & 0 & 0 \\ 0 & J_y & 0 \\ 0 & 0 & J_z \end{bmatrix} \]

where the principal moment of inertia \( J_x, J_y, \) and \( J_z \) are the eigenvalues of \( I \). The eigenvectors are called principal axes.

**Symmetries**

If the mass distribution of the body \( B \) is characterized by symmetries, this property reflects onto the inertia matrix \( I \). As an example, if \( B \) has a plane of symmetry, one of the principal axis will be perpendicular to the plane and the other two will lie on that plane. If this case, the products of inertia relative to the axis perpendicular to the symmetry plane will be zero. This case is typical of fixed wing aircraft, where the longitudinal plane is approximately a symmetry plane. The \( y \) body axis, directed perpendicular to the symmetry plane, is characterized by zero products of inertia, so that the inertia matrix of an aircraft is typically equal to

\[ I = \begin{bmatrix} I_x & 0 & -I_{xz} \\ 0 & I_y & 0 \\ -I_{xz} & 0 & I_z \end{bmatrix} \]

If the body is axi-symmetric (or simply has a regular polygonal mass distribution w.r.t. an axis \( \sigma \)), the symmetry axis \( \sigma \) is a principal axis of inertia, while any couple of perpendicular axes on the plane \( \Sigma \) normal to \( \sigma \) will complete the set of principal axes. In this case the principal moments of inertia relative to the axes perpendicular to the symmetry axis will be equal. Assuming that \( \sigma = \hat{e}_3 \) is a symmetry axis, the inertia tensor becomes

\[ I = \begin{bmatrix} J_t & 0 & 0 \\ 0 & J_t & 0 \\ 0 & 0 & J_s \end{bmatrix} \]

where the subscripts \( t \) and \( s \) indicate the transverse and spin (or axial) moments of inertia, respectively.

**1.4.2 Kinetic energy**

The rotational kinetic energy of a rigid body is given by

\[ T = \frac{1}{2} \int_B (\mathbf{\omega} \times \mathbf{r}) \cdot (\mathbf{\omega} \times \mathbf{r}) \delta m \]

Remembering that \( \mathbf{\omega} = \mathbf{\omega} \times \mathbf{r} \), the argument of the integral becomes \( (\mathbf{\omega} \times \mathbf{r}) \cdot (\mathbf{\omega} \times \mathbf{r}) \).

Also, taking into account the permutation property of the scalar triple product

\[ \mathbf{x} \cdot (\mathbf{y} \times \mathbf{z}) = \mathbf{y} \cdot (\mathbf{z} \times \mathbf{x}) = \mathbf{z} \cdot (\mathbf{x} \times \mathbf{y}) \]

Taking into account the definition of Hermitian operator the first term of the last equation is zero and so the Hermitian product \( x_i^h x_j \) is zero if \( \lambda_i \neq \lambda_j \). Since both \( x_j \) and \( x_i \) are real, their Hermitian product coincides with the scalar product, so that distinct eigenvectors are real and perpendicular.
one obtains the equivalence
\[(\vec{\omega} \times \vec{r}) \cdot (\vec{\omega} \times \vec{r}) = \vec{\omega} \cdot [\vec{r} \times (\vec{\omega} \times \vec{r})]\]

Substituting this expression into the integral, and taking the (constant) angular velocity out of the integration symbol, one gets
\[T = \frac{1}{2} \vec{\omega} \cdot \int_B [\vec{r} \times (\vec{\omega} \times \vec{r})] \delta m\]
that, remembering the definition of the inertia tensor, brings
\[T = \frac{1}{2} \vec{\omega} \cdot (\tilde{I} \vec{\omega}) = \frac{1}{2} \omega_T^T (I \omega_B)\]
or, equivalently,
\[T = \frac{1}{2} \vec{\omega} \cdot \vec{h} = \frac{1}{2} \omega_T^T h_B\]

### 1.4.3 Euler’s equation of motion

The second fundamental law of rigid body dynamics states that the time derivative of the angular momentum is equal to the external torque applied to the body $B$. In vector form, it is
\[\frac{d\vec{h}}{dt} = \vec{M}\]
Expressing the vector quantities in body axis components one gets
\[\dot{h}_B + \omega_B \times h_B = M_B\]
If the inertia matrix $I$ is constant, it is
\[I \dot{\omega}_B + \omega_B \times (I \omega_B) = M_B\]

When a set of principal axes is chosen as the body axes, the inertia tensor is diagonal and the Euler’s equation of motion for a rigid body are obtained:
\[
\begin{align*}
J_x \dot{\omega}_1 + (J_z - J_y)\omega_2 \omega_3 &= M_1 \\
J_y \dot{\omega}_2 + (J_x - J_z)\omega_3 \omega_1 &= M_2 \\
J_z \dot{\omega}_3 + (J_y - J_x)\omega_1 \omega_2 &= M_3
\end{align*}
\]
These equations can be integrated as a function of the applied torque to obtain the time history of the angular velocity components. These, in turn, can be used to determine the variation with time of the Euler’s angles (or of the quaternions), thus describing the evolution of the rigid body attitude.

### 1.4.4 Conservation of angular momentum

Writing Euler’s equations in a set of principal axes such that (without loss of generality) $J_x > J_y > J_z$, torque–free motion is described by the following set of ODEs,
\[
\begin{align*}
J_x \dot{\omega}_1 + (J_z - J_y)\omega_2 \omega_3 &= 0 \\
J_y \dot{\omega}_2 + (J_x - J_z)\omega_3 \omega_1 &= 0 \\
J_z \dot{\omega}_3 + (J_y - J_x)\omega_1 \omega_2 &= 0
\end{align*}
\]
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It is easy to demonstrate that the magnitude $h$ of the angular momentum vector

$$\vec{h} = h_1 \hat{e}_1 + h_2 \hat{e}_2 + h_3 \hat{e}_3 = J_x \omega_1 \hat{e}_1 + J_y \omega_2 \hat{e}_2 + J_z \omega_3 \hat{e}_3$$

is constant when a torque–free motion is considered. A first intuitive derivation of this property is that if the applied torque vanishes the angular momentum vector is constant in $\mathcal{F}_I$, and its magnitude is independent of the considered reference system. It is also possible to demonstrate analytically that $h = ||\vec{h}||$ is constant, by taking the time derivatives of

$$h^2 = (J_x \omega_1)^2 + (J_y \omega_2)^2 + (J_z \omega_3)^2$$

in the hypothesis of torque–free motion ($M_1 = M_2 = M_3 = 0$),

$$\frac{dh^2}{dt} = 2 \left( J_x^2 \omega_1 \dot{\omega}_1 + J_y^2 \omega_2 \dot{\omega}_2 + J_z^2 \omega_3 \dot{\omega}_3 \right)$$

for $M_1 = M_2 = M_3 = 0$,

$$= 2 \left[ J_x \omega_1 (J_y - J_z) \omega_2 \omega_3 + J_y \omega_2 (J_z - J_x) \omega_1 \omega_3 + J_z \omega_3 (J_x - J_y) \omega_1 \omega_2 \right]$$

$$= 2 \left( J_x J_y - J_x J_z + J_y J_z - J_y J_x + J_z J_x - J_z J_y \right) \omega_1 \omega_2 \omega_3 = 0$$

Geometrically, the angular velocity vector must lie on an ellipsoid (the angular momentum ellipsoid) in $\mathcal{F}_B$, the equation of which takes the form

$$\frac{\omega_1^2}{(h/J_x)^2} + \frac{\omega_2^2}{(h/J_y)^2} + \frac{\omega_3^2}{(h/J_z)^2} = 1$$

1.4.5 Conservation of kinetic energy

In a similar way, it is also possible to demonstrate that the kinetic energy of a rigid body is constant if no external torque is applied. Again, taking the time derivative of

$$\mathcal{T} = \frac{1}{2} \omega_B \cdot \vec{h} = \frac{1}{2} \left( J_x \omega_1^2 + J_y \omega_2^2 + J_z \omega_3^2 \right)$$

it is

$$\frac{d\mathcal{T}}{dt} = J_x \omega_1 \dot{\omega}_1 + J_y \omega_2 \dot{\omega}_2 + J_z \omega_3 \dot{\omega}_3$$

$$= \omega_1 (J_y - J_z) \omega_2 \omega_3 + \omega_2 (J_z - J_x) \omega_1 \omega_3 + \omega_3 (J_x - J_y) \omega_1 \omega_2$$

$$= 2 \left( J_y - J_z + J_z - J_x + J_x - J_y \right) \omega_1 \omega_2 \omega_3 = 0$$

This means that the angular velocity vector must satisfy also the equation

$$\frac{\omega_1^2}{(2\mathcal{T}/J_x)} + \frac{\omega_2^2}{(2\mathcal{T}/J_y)} + \frac{\omega_3^2}{(2\mathcal{T}/J_z)} = 1$$

that is, it must point the surface of the kinetic energy (or Poincaré) ellipsoid in $\mathcal{F}_B$. The combination of these two last results demonstrate that the angular velocity vector describe the curve given by the intersection of the angular momentum ellipsoid and the kinetic energy ellipsoid, which is called the polhode.
1.5 Generalized Euler equations

In their original formulation, Euler equations are written in a body-fixed reference frame $\mathcal{F}_B$ with the origin in the center of mass $O$ of the body $B$. On one side, the expression employed for the angular momentum $h$ of $B$ requires that $B$ is rigid, and centering $B$ in $O$ greatly simplify the expression. At the same time, linear and angular momentum conservation laws do apply to any mechanical system (under sufficiently mild assumptions), so that it is possible to obtain a generalized formulation for the equation of motion in a frame which is non centered in CM.

The classical equations, referred to the center of mass $O$, are

$$ m\ddot{a}_O = \bar{F} $$
$$ \frac{d\bar{h}_O}{dt} = \bar{M}_O $$

where, $m$ is the mass of $B$ and $\bar{F}$ is the external force, producing an acceleration $\ddot{a}_O$ of the center of mass. Considering an arbitrary point $A$ with arbitrary motion, where $\bar{r}_A$ is the position vector of $O$ with respect to $A$, momentum and torque can be referred to $A$,

$$ \bar{h}_A = \bar{h}_O + m\bar{r}_A \times \frac{d\bar{r}_A}{dt} $$
$$ \bar{M}_A = \bar{M}_O + \bar{r}_A \times \bar{F} $$

while the acceleration of $O$ can be rewritten as a function of the absolute acceleration of $A$

$$ \bar{a}_O = \bar{a}_A + \frac{d^2\bar{r}_A}{dt^2} $$

By substituting the above expressions in the angular momentum equation, one gets

$$ \frac{d}{dt} \left( \bar{h}_A - m\bar{r}_A \times \frac{d\bar{r}_A}{dt} \right) = \bar{M}_A - \bar{r}_A \times \left[ m \left( \bar{a}_A + \frac{d^2\bar{r}_A}{dt^2} \right) \right] $$

which can be rewritten as

$$ \frac{d\bar{h}_A}{dt} + \bar{S}_A \times \bar{a}_A = \bar{M}_A $$

where $\bar{S}_A = m\bar{r}_A$ is the static moment of the body with respect to $A$. 
Chapter 2

Passive Stabilisation of Rigid Spacecraft

Spin stabilisation in a simple, low cost and effective means of attitude stabilisation. Prior to, or just after deployment, the satellite in spun up about its axis of symmetry. For this reason, spin stabilised satellites are usually short cylinders. The angular momentum accumulated about the spin axis the provides “gyroscopic stability” against external disturbance torques.

Although simple and reliable, spin stabilised satellites are inefficient for power generation. Since the satellite is continually spinning, the entire surface of the satellite must be covered with solar cells. In addition, payload efficiency is particularly low when only one direction is fixed in space and maneuvering of the spin axis complex.

When the requirement on pointing accuracy is weak (of the order of some tenths of a degree) gravity–gradient torque may be used for stabilizing an Earth pointing satellite, while the use of a dual–spin system allows one to despin a part of the satellite, while providing gyroscopic stability to the whole spacecraft.

2.1 Torque–free motion of axi–symmetric satellites

The principal moments of inertia of an axi–symmetric satellite will be given by

\[
J_t = J = J_y \quad J_s = J_z
\]

where the subscripts \( t \) and \( s \) stand for transverse and spin, respectively, and we assume that the symmetry axis coincides with the third \( \hat{e}_3 \) axis of the body frame \( F_B \).

During the spin–up manoeuver, the satellite will accumulate angular momentum about the spin axis, but because of various perturbations or imperfections, such as thruster misalignment, the final condition at the end of the spin–up will hardly be a pure spin about the spin axis \( \hat{e}_3 \). The imperfections will cause some (hopefully residual) nutation.

For torque–free motions

\[
M_1 = M_2 = M_3 = 0
\]

of axial symmetric spacecraft, Euler’s equations take the following form:

\[
\begin{align*}
J_t \ddot{\omega}_1 + (J_s - J_t) \omega_2 \omega_3 &= 0 \\
J_t \ddot{\omega}_2 + (J_t - J_s) \omega_1 \omega_3 &= 0 \\
J_s \ddot{\omega}_3 &= 0
\end{align*}
\]
The first two equations are coupled, while the third one is independent of the other two. This means that the latter one can be integrated on its own. The resulting (trivial) solution is given by

\[ \omega_3 = \Omega \]

where \( \Omega \) is the (constant) spin rate about the spin axis.

Letting

\[ \lambda = \frac{J_s - J_t}{J_t} \Omega \]

the first two equations can be rewritten as

\[
\begin{align*}
\dot{\omega}_1 + \lambda \omega_2 &= 0 \\
\dot{\omega}_2 - \lambda \omega_1 &= 0
\end{align*}
\]

Multiplying the first equation by \( \omega_1 \) and the second by \( \omega_2 \) and summing up, one gets

\[ \dot{\omega}_1 \omega_1 + \dot{\omega}_2 \omega_2 = 0 \]

that is

\[ \omega_1^2 + \omega_2^2 = \omega_{12}^2 = \text{constant} \]

This means that the component of the angular velocity vector \( \vec{\omega} \) that lies in the \( \hat{e}_1 - \hat{e}_2 \) plane, namely

\[ \vec{\omega}_{12} = \omega_1 \hat{e}_1 + \omega_2 \hat{e}_2 \]

has a constant magnitude. As also \( \omega_3 \) is constant, we get that

\[ ||\vec{\omega}|| = \omega_1^2 + \omega_2^2 + \omega_3^2 = \omega_{12}^2 + \Omega^2 = \text{constant} \]

The first two equations of motion,

\[
\begin{align*}
\dot{\omega}_1 + \lambda \omega_2 &= 0 \\
\dot{\omega}_2 - \lambda \omega_1 &= 0
\end{align*}
\]

can be easily integrated. In fact, deriving the first one with respect to the time \( t \), one gets

\[ \ddot{\omega}_1 + \lambda \dot{\omega}_2 = 0 \]

that, taking into account the second equation, becomes

\[ \ddot{\omega}_1 + \lambda^2 \omega_1 = 0 \]

which is formally identical to the well known equation of the linear harmonic oscillator. The general solution

\[ \omega_1(t) = A \cos(\lambda t) + B \sin(\lambda t) \]

for initial conditions

\[ \omega_1(t = 0) = \omega_{1,0} ; \ \dot{\omega}_1(t = 0) = \dot{\omega}_{1,0} \]

becomes

\[
\begin{align*}
\omega_1(t) &= \omega_1(0) \cos(\lambda t) + \frac{\dot{\omega}_1(0)}{\lambda} \sin(\lambda t) \\
&= \omega_{12} \sin[\lambda(t - t_0)]
\end{align*}
\]
2.1. TORQUE–FREE MOTION OF AXI–SYMMETRIC SATELLITES

Deriving the solution for $\omega_1$ w.r.t. $t$ and substituting into the first equation, it is

$$\omega_2 = -\frac{\dot{\omega}_1}{\lambda} = \omega_1(0) \sin(\lambda t) - \frac{\dot{\omega}_1(0)}{\lambda} \cos(\lambda t) = -\omega_{12} \cos[\lambda(t - t_0)]$$

The evolution of $\omega_1$ and $\omega_2$ shows that $\vec{\omega}_{12}$ whirls around $\hat{e}_3$ with angular velocity $\lambda$. Writing the angular velocity as

$$\vec{\omega} = \vec{\omega}_{12} + \Omega \hat{e}_3$$

during the evolution, $\vec{\omega}$ describes a cone around the axis of symmetry $\hat{e}_3$ of the spinning body, which is called the body cone.

The angular momentum vector can be written in the form

$$\vec{h} = J_1 \omega_1 \hat{e}_1 + J_2 \omega_2 \hat{e}_2 + J_3 \omega_3 \hat{e}_3 = J_1 (\omega_1 \hat{e}_1 + \omega_2 \hat{e}_2) + J_3 \omega_3 \hat{e}_3 = J_1 \vec{\omega}_{12} + J_3 \Omega \hat{e}_3$$

It can be observed that $\vec{h}$ and $\vec{\omega}$ are both a linear combination of the vectors $\vec{\omega}_{12}$ and $\hat{e}_3$. Thus, during the motion of the spinning body, the vectors $\vec{h}$, $\vec{\omega}$ and $\hat{e}_3$ lie in the same plane $\Pi$, that rotates around $\hat{e}_3$, if we look at the motion from $F_B$.

In the most general case $\vec{h}$ and $\vec{\omega}$ are not aligned. They are aligned only if $\omega_{12} = 0$, that is, if we have a pure spinning motion about the symmetry axis. This is the desired spin condition, where a sensor placed on the satellite on its symmetry axis points a fixed direction in space. If $\omega_{12} \neq 0$, the motion of the spinning body is more complex (and the pointing less accurate). A geometric description of this motion will now be derived.

The assumption of torque–free motion, $\vec{M} = 0$, implies that

$$\frac{d\vec{h}}{dt} = \vec{M} = 0 \implies \vec{h} = \text{constant}$$
in the inertial frame, and \( \Pi \) rotates around \( \vec{h} \), if we look at the motion from \( \mathcal{F}_I \).

It is possible to define two angles, \( \theta \) and \( \gamma \), that remains constant in time,

\[
\begin{align*}
\tan \theta &= \frac{h_{12}}{h_3} = \frac{J_t \omega_{12}}{J_s \omega_3} \\
\tan \gamma &= \frac{\omega_{12}}{\omega_3}
\end{align*}
\]

\[
\implies \tan \theta = \frac{J_t}{J_s} \tan \gamma
\]

If we choose an inertial frame such that \( \vec{e}_3 \parallel \vec{h} \), \( \theta \) is the (constant) nutation angle and it defines the orientation of the symmetry axis \( \vec{e}_3 \) in the inertial space. The angle \( \gamma \) is the semi–aperture of the body–cone. This means that the angle between \( \vec{h} \) and \( \vec{\omega} \), equal to \( |\theta - \gamma| \), is also constant, and \( \vec{\omega} \) describes a cone around \( \vec{h} \), fixed in the inertial frame, the space cone.

The body cone is attached to the body axes, but it is not fixed in space. On the converse, the space cone, attached to the vector \( \vec{h} \), that is constant in the inertial frame, is fixed in \( \mathcal{F}_I \). The two cones remains tangent along \( \vec{\omega} \), that is the axis of instantaneous rotation of the body, and the motion of the satellite can be represented by the body cone rolling along the surface of the space cone.

As a final observation, it should be noted that, when \( J_s > J_t \) (oblate body, that is a disk–shaped body), it is \( \gamma > \theta \), and the space cone is inside the body cone. On the converse, when \( J_s < J_t \) (prolate body, that is a rod–shaped body), it is \( \gamma < \theta \), and the space cone is outside the body cone.

For what concern the attitude resulting from such a motion, substituting the expres-
2.1. **TORQUE–FREE MOTION OF AXI–SYMMETRIC SATELLITES**

The angular velocity components determined above in the following equation,

\[
\begin{align*}
\omega_1 &= \dot{\Psi} \sin \Phi \sin \Theta + \dot{\Theta} \cos \Phi \\
\omega_2 &= \dot{\Psi} \cos \Phi \sin \Theta - \dot{\Theta} \sin \Phi \\
\omega_3 &= \dot{\Psi} \cos \Theta + \dot{\Phi}
\end{align*}
\]

and remembering that \( \Theta \equiv \theta = \text{constant} \Rightarrow \dot{\Theta} = 0 \), one gets

\[
\begin{align*}
\dot{\Psi} \sin \Phi \sin \Theta &= \omega_{12} \sin[\lambda(t - t_0)] \\
\dot{\Psi} \cos \Phi \sin \Theta &= -\omega_{12} \cos[\lambda(t - t_0)] \\
\dot{\Psi} \cos \Theta + \dot{\Phi} &= \Omega
\end{align*}
\]

By squaring and summing the first two equations, it is evident that

\[
\dot{\Psi}^2 \sin^2 \Theta = (\omega_{12})^2
\]

so that \( \dot{\Psi} \) is constant; \( \dot{\Psi} \) is called *precession rate* or *coning speed*, and it is the angular velocity of the line of the nodes on the horizontal plane.

Dividing the first equation by the second, the spin angle \( \Phi \) is determined,

\[
\tan \Phi = -\tan[\lambda(t - t_0)] \Rightarrow \Phi = -\lambda(t - t_0)
\]

Deriving w.r.t. time, the *inertial spin rate* is obtained

\[
\dot{\Phi} = -\lambda
\]

that is also constant. At this point, it is possible to evaluate the precession rate from the third equation,

\[
\dot{\Psi} \cos \Theta + \dot{\Phi} = \Omega \Rightarrow \dot{\Psi} = \frac{\Omega - \dot{\Phi}}{\cos \Theta}
\]
CHAPTER 2. PASSIVE STABILISATION OF RIGID SPACECRAFT

But from the definition of $\lambda$,

$$\lambda = \frac{J_s - J_t}{J_t} \Omega \Rightarrow \Omega = \frac{J_t}{J_s - J_t} \lambda = \frac{J_t}{J_t - J_s} \dot{\Phi}$$

one gets

$$\dot{\Psi} = \frac{J_s}{J_t - J_s} \dot{\Phi} \cos \Theta$$

If $J_t > J_s$, that is we have a prolate body, $\dot{\Psi}$ and $\dot{\Phi}$ have the same sign and we have direct precession, that is the precession rate is in the same direction of the spin rate. On the converse, if $J_s > J_t$ and an oblate body is dealt with, $\dot{\Psi}$ and $\dot{\Phi}$ have different signs and we have retrograde precession, the precession rate being in the opposite direction with respect to the spin rate.

An observation

It is important to note that the derivation presented in this paragraph are valid for any rigid body which has two equal principal moment of inertia. This is a category much wider than that of axi–symmetric bodies, including any prism with a basis made of a regular polygon, but also any other body of irregular shape such that there exists a set of principal axes of inertia such that $J_x = J_y \neq J_z$.

2.2 Torque–free motion of tri–inertial satellites

An analytical solution of the motion of tri–inertial rigid body can be derived in terms of Jacobi elliptic functions. Luckily there is also a geometric description of the same motion, due to Poinsot, which is much simpler, nonetheless extremely useful for the description of the dynamics of an arbitrary rigid body.

Remembering that the kinetic energy

$$T = \frac{1}{2} \omega \cdot \dot{\omega} = d$$

and the angular momentum vector $\mathbf{h}$ are constant, it is possible to consider the (constant) dot product

$$\omega \cdot \frac{\dot{\mathbf{h}}}{\mathbf{h}} = \frac{2T}{\mathbf{h}}$$

(2.1)

as the length $d$ of a (constant) segment ON along the direction of $\mathbf{h}$. The invariable plane $\sigma$, which is the plane perpendicular to the direction of $\mathbf{h}$, placed at a distance $d$ from the body center of mass O, is thus fixed in $\mathcal{F}_I$, and it represents the locus of all the possible $\omega$ that satisfy Eq. (2.1). Remembering that the Poinsot ellipsoid is the locus of all the possible $\omega$ that satisfy the kinetic energy equation, the intersection between the ellipsoid and the invariable plane must contain the angular velocity vector.

It is easy to demonstrate that such an intersection is a single point $P$, i.e. the Poinsot ellipsoid and the invariable plane are tangent. Since the time derivative of the kinetic energy is zero,

$$\frac{dT}{dt} = \frac{1}{2} \frac{d\dot{\omega}}{dt} \cdot \dot{\mathbf{h}}$$

the increment $d\omega$ and $\mathbf{h}$ are perpendicular, thus $d\omega$ lie on $\sigma$. But since the vector $\omega + d\omega$ must be also on the Poinsot ellipsoid, $d\omega$ must be tangent to its surface. These two
2.2. TORQUE-FREE MOTION OF TRI-INERTIAL SATELLITES

Figure 2.4: The invariable plane.

Figure 2.5: The Poinsot ellipsoid rolls on the invariable plane.
conditions can be satisfied only if the Poinsett ellipsoid is always tangent to \( \sigma \). Moreover, the Poinsett ellipsoid is fixed in the body frame \( F_B \), so that \( d\vec{\omega} \) is the same in both \( F_I \) and \( F_B \). This means that the Poinsett ellipsoid rolls without slipping on \( \sigma \).

### 2.2.1 Drawing the polhode curves

The locus of all the possible \( \vec{\omega} \)'s on the Poinsett ellipsoid is given by the polhode curve, which is the intersection between the Poinsett ellipsoid and the angular momentum ellipsoid. Thus, during the rolling motion, the tangent point moves on the Poinsett ellipsoid along the polhode. The corresponding curve on \( \sigma \) is the herpolhode. When the body is axisymmetric, both the polhode and the herpolhode are circles and the situation can be depicted in terms of space and body cones. In general the herpolhode is not a closed curve, but the polhode must be a closed curve on the Poinsett ellipsoid, inasmuch as after a revolution around the spin axis \( \vec{\omega} \) must attain again the same value, in order to satisfy conservation of both kinetic energy and angular momentum.

In order to draw the shape of the polhodes on the Poinsett ellipsoid, it is sufficient to recall the equations of the Poinsett ellipsoid and the angular momentum ellipsoid, that are

\[
\frac{\omega_1^2}{(2T/J_x)} + \frac{\omega_2^2}{(2T/J_y)} + \frac{\omega_3^2}{(2T/J_z)} = 1
\]

\[
\frac{\omega_1^2}{(h/J_x)^2} + \frac{\omega_2^2}{(h/J_y)^2} + \frac{\omega_3^2}{(h/J_z)^2} = 1
\]

Subtracting the first equation from the second and multiplying the result by \( h^2 \), one gets

\[
J_x \left( J_x - \frac{h^2}{2T} \right) \omega_1^2 + J_y \left( J_y - \frac{h^2}{2T} \right) \omega_2^2 + J_z \left( J_z - \frac{h^2}{2T} \right) \omega_3^2 = 0
\]

the polhode equation. In order to have real solutions for the above equation, the three coefficients cannot have the same sign. For this reason the parameter \( J^* = h^2/(2T) \) must lie between the maximum and the minimum moment of inertia. Assuming, without loss of generality, that \( J_x > J_y > J_z \), it is

\[
J_z \leq J^* \leq J_x
\]

The easiest way to determine the shape of the polhodes is to consider their projection onto the planes of the three-dimensional space \( \omega_1-\omega_2-\omega_3 \). Eliminating \( \omega_3 \) between the equations of the two ellipsoids brings the equation

\[
J_x(J_x - J_z)\omega_1^2 + J_y(J_y - J_z)\omega_2^2 = 2T(J^* - J_z)
\]

which represents an ellipse, since all the coefficients are positive. Similarly, eliminating \( \omega_1 \) one gets

\[
J_y(J_y - J_x)\omega_2^2 + J_z(J_z - J_x)\omega_3^2 = 2T(J^* - J_x)
\]

which is again the equation of an ellipse, inasmuch as all the coefficients are negative. On the converse, eliminating \( \omega_2 \), which is the angular velocity component with respect to the intermediate axis, brings

\[
J_x(J_x - J_y)\omega_1^2 + J_z(J_z - J_y)\omega_3^2 = 2T(J^* - J_y)
\]

which represent a hyperbola, the coefficients of the left-hand side being of different sign. It should be noted that, depending on the sign of \( J^* - J_y \), which can be either positive
2.2. Torque–Free Motion of Tri–Inertial Satellites

Figure 2.6: Polhode curves on the Poinset Ellipsoid.

or negative, the axis of the hyperbola will be vertical or horizontal, in the \( \omega_1 - \omega_3 \) plane. When \( J^* = J_y \), the polhode equation degenerates into the form

\[
J_x (J_z - J^*) \omega_1^2 + J_z (J_z - J^*) \omega_3^2 = 0
\]

which represents the *separatrices*, the boundaries of motion about the axis of maximum and minimum inertia.

2.2.2 Stability of torque–free motion about principal axes

Spinning about any of the principal axis is an equilibrium condition for a rigid body of arbitrary inertias. The shape of the polhodes already provide an information about the stability of these equilibria, the axes of maximum and minimum inertia being centers surrounded by finite size orbits, while the intermediate axis is a saddle point, that is a small perturbation will take the angular velocity vector “far” from the initial point in the neighborhood of the saddle.

These facts can be demonstrated analytically. Let us consider a spinning motion about the \( z \) axis of the principal frame, such that \( \vec{\omega}_0 = \Omega \hat{e}_3 \). Assuming that \( \vec{\omega} = \vec{\omega}_0 + \Delta \vec{\omega} \), where the body frame components of \( \Delta \vec{\omega} \), given by \( \Delta \omega_B = \{ \omega_1, \omega_2, \omega_3 \}^T \), are small perturbations with respect to \( \Omega \), Euler’s equations can be rewritten as follows

\[
\begin{align*}
J_x \dot{\omega}_1 + (J_z - J_y) \Omega \omega_2 &= 0 \\
J_y \dot{\omega}_2 + (J_x - J_z) \Omega \omega_1 &= 0 \\
J_z \dot{\omega}_3 &= 0
\end{align*}
\]

where second and higher order terms were neglected. The third equation is decoupled, thus stating that a perturbation on the spinning axis does not affect the other two. The first two equations can be rewritten in matrix form

\[
\begin{bmatrix} \dot{\omega}_1 \\ \dot{\omega}_2 \end{bmatrix} = \begin{bmatrix} 0 & (J_y - J_z) \Omega/J_x \\ (J_z - J_x) \Omega/J_y & 0 \end{bmatrix} \begin{bmatrix} \omega_1 \\ \omega_2 \end{bmatrix}
\]
The characteristic equation is thus given by
\[ \lambda^2 + \Omega^2 \left( \frac{(J_y - J_z)(J_x - J_z)}{J_x J_y} \right) = 0 \]

The roots are pure imaginary,
\[ \lambda = \pm i \Omega \sqrt{\frac{(J_y - J_z)(J_x - J_z)}{J_x J_y}} \]

if either \( J_y < J_z \) and \( J_x < J_z \), or \( J_y > J_z \) and \( J_x > J_z \), that is if the spin axis is either the axis of maximum or minimum moment of inertia. In such a case, the solution of the equation is confined in the neighborhood of the spin condition which is Ljapunov (although not asymptotically) stable. On the converse, if the spin axis is the intermediate one, the product \( (J_y - J_z)(J_x - J_z) \) is negative, inasmuch as one of the two factor is positive and the other is negative. In this case, the roots are both real,
\[ \lambda = \pm \Omega \sqrt{-\frac{(J_y - J_z)(J_x - J_z)}{J_x J_y}} \]

and one of the two eigenvalues is positive. This means that spinning around the intermediate axis is an unstable equilibrium for the spinning rigid body.

2.3 Nutation Damping

Nutation damping is a simple yet effective way to restore a state of pure spin, if a nutation angle different from zero should be induced by some external cause. We will now investigate how it is possible to exploit the effects of energy dissipation in order to make a pure spin condition asymptotically stable.

2.3.1 Effects of energy dissipation

The rigid body is an abstraction. Usually flexible appendages and/or fuel sloshing induce some energy dissipation the effects of which can be easily determined. Remembering that the kinetic energy of a rotating rigid body is given by
\[ T = \frac{1}{2} J_t (\omega_1^2 + \omega_2^2) + \frac{1}{2} J_s \Omega^2 \]

and its angular momentum is
\[ \vec{h} = J_t \omega_1 \hat{e}_1 + J_t \omega_2 \hat{e}_2 + J_s \omega_3 \hat{e}_3 \Rightarrow h^2 = J_t^2 (\omega_1^2 + \omega_2^2) + J_s^2 \Omega^2 \]

the quantity \( (2J_t T - h^2) \) is
\[ (2J_t T - h^2) = J_t J_t (\omega_1^2 + \omega_2^2) + J_s^2 \Omega^2 - J_t^2 (\omega_1^2 + \omega_2^2) - J_s^2 \Omega^2 = J_t (\omega_1^2 + \omega_2^2) (J_s - J_t) \]

But assuming that the (possible) variation of the nutation angle is slow enough to make its rate negligible with respect to \( \dot{\Psi} \), it is also
\[ \omega_1^2 + \omega_2^2 \approx \dot{\Psi}^2 \sin^2 \Theta \]
2.3. NUTATION DAMPING

\[ 2.3. \text{ NUTATION DAMPING} \]

\[ \begin{align*}
\omega_1 &\quad \text{[rad s}^{-1}] \\
-0.1 &\quad -0.05 &\quad 0 &\quad 0.05 &\quad 0.1 \\
\omega_2 &\quad \text{[rad s}^{-1}] \\
-0.1 &\quad -0.05 &\quad 0 &\quad 0.05 &\quad 0.1 \\
\omega_3 &\quad \text{[rad s}^{-1}] \\
0 &\quad 0.05 &\quad 0.1 &\quad 0.15 \\
t \quad [10^3 \text{s}] \\
0 &\quad 0.5 &\quad 1
\end{align*} \]

Figure 2.7: Time–history of angular velocity components with nutation damping.

As a consequence

\[ 2J_s T = h^2 + J_t \dot{\Psi}^2 \sin^2 \Theta (J_s - J_t) \]

If we differentiate with respect to time the term \(2J_s T\), taking into account that \(h\) and \(\dot{\Psi}\) are constant, we get

\[ \begin{align*}
2J_s \dot{T} &= 2J_t \Psi^2 (J_s - J_t) \sin \Theta \cos \Theta \dot{\Theta} \\
T &= \frac{J_t}{J_s} \Psi^2 (J_s - J_t) \sin \Theta \cos \Theta \dot{\Theta}
\end{align*} \]

In a real system there are several causes that induce energy dissipation, such as fuel sloshing. In such a case, it is \(\dot{T} < 0\). So, when energy is dissipated, the quantity \((J_s - J_t) \sin(2\Theta) \dot{\Theta}\) is also negative, and a nutation rate is induced by the dissipation. For a prolate body, when \(J_s < J_t\), the resulting nutation rate, for small nutation angles \(\Theta\), is positive. This means that the nutation angle increases with time and the satellite tends towards a flat spin condition, with \(\Theta = \pi/2\). On the converse, if the satellite is an oblate body and \(J_s > J_t\), \(\dot{\Theta}\) is negative, for small nutation angles, and tends to decrease with time, because of dissipation. This means that the spin around the symmetry axis is stable, as \(\Theta \to 0\).

Most satellites use thruster to remove nutation and maintain the desired pure spin condition. But for oblate bodies a nutation damper provides a very simple and useful means for passively stabilizing the pure spin motion. An example of damper is the ball–in–tube: a plastic tube is filled with viscous fluid and a ball bearing is free to move in the fluid, thus dissipating energy. The only drawback of this technique is that it may take several minutes (if not hours) to remove nutation.

As \(\omega_1\) and \(\omega_2\) are damped out, \(\omega_3\) increases because of conservation of angular momentum. Letting \(\Omega_f\) be the final spin rate, it is

\[ h^2 = J_t^2 (\omega_1^2 + \omega_2^2) + J_s^2 \Omega_f^2 = J_s^2 \Omega_f^2 \]
Therefore,
\[ \Omega_f^2 = \Omega^2 + \frac{J_1^2}{J_2^2} (\omega_1^2 + \omega_2^2) \]
and the final spin rate results higher than the initial one, as expected.

### 2.3.2 Equations of motion of a rigid satellite with damper

In order to derive the equations of motion of a satellite equipped with a spring–mass–dashpot damper, it is necessary to consider the generalized form of the Euler equation,

\[
\frac{\mathrm{d}\bar{h}}{\mathrm{d}t} + \bar{S} \times \ddot{a}_A = \bar{M}
\]

written in a reference frame \( \mathcal{F}_A \) attached to the satellite platform \( \mathcal{P} \), with origin in the point \( A \), which is the center of mass of the satellite when the damper mass \( m_d \) is in the undeformed position \( P (\xi = 0) \) for the spring. All the “moments” are taken with respect to \( A \).

Assuming that \( I_0 \) is the inertia tensor when \( \xi = 0 \), the inertia tensor in the general case is given by

\[ I = I_0 + m_d \left[ (\rho^2 - \tilde{b}^2) \mathbf{1} - (\bar{\rho} \bar{\rho} - \tilde{b} \tilde{b}) \right] \]

where the position vector \( \bar{\rho} \) of the mass is

\[ \bar{\rho} = \tilde{b} + \xi \hat{n} \]

\( \hat{n} \) being the orientation of the damper and \( \tilde{b} \) the position vector of \( P \). The overall angular momentum is

\[ \bar{h} = I \bar{\omega} + m_d \xi (\bar{\rho} \times \hat{n}) \]
where \( \vec{\omega} \) is the angular velocity of \( \mathcal{P} \). It is then possible to write the time derivative of \( \vec{h} \) in \( \mathcal{F}_A \) as

\[
\frac{d\vec{h}}{dt}_A = \dot{\vec{h}}_A + \vec{\omega}_A \times \vec{h}_A
\]

\[
= \dot{\vec{I}}_A \vec{\omega}_A + \dot{\vec{I}}_A \vec{\omega}_A + m_d \dot{\vec{\xi}} (b_A \times n_A) + \vec{w}_A \times \left[ \vec{I} \vec{\omega}_A + m_d \dot{\vec{\xi}} (b_A \times n_A) \right]
\]

The time derivative of the inertia matrix \( \vec{I} \) is

\[
\dot{\vec{I}} = m_d \left[ \frac{d\rho^2}{dt} 1 - (\rho_A \dot{\rho}_A + \dot{\rho}_A \rho_A^T) \right]
\]

where, being \( \rho^2 = \xi^2 + 2 \xi b_A^T n_A + b^2 \), it is

\[
\frac{d\rho^2}{dt} = 2 \dot{\xi} (\xi + b_A^T n_A)
\]

while

\[
\dot{\rho}_A = \dot{\xi} n_A \Rightarrow \rho_A \dot{\rho}_A + \dot{\rho}_A \rho_A^T = \dot{\xi} (b_A n_A^T + n_A b_A^T + 2 \xi n_A n_A^T)
\]

Summing up, it is

\[
\dot{\vec{I}} = m_d \dot{\vec{\xi}} \left[ 2(\xi + b_A^T n_A) 1 - b_A n_A^T - n_A b_A^T - 2 \xi n_A n_A^T \right]
\]

At this point, all the elements required for writing the time derivative of the angular momentum in \( \mathcal{F}_A \) are explicitly given. In order to express the term \( \vec{S} \times \vec{a}_A \), it is now necessary to derive the actual position of the center of mass \( O \), given by

\[
\vec{r}_A = \frac{m_d}{m} \dot{\xi} n
\]

where \( m \) is the overall satellite mass. The static moment can thus be written as

\[
\vec{S} = m \vec{r}_A = m_d \dot{\xi} n \Rightarrow S_A = m \vec{r}_A = m_d \dot{\xi} n_A
\]

while assuming that the external force \( \vec{F} \) is zero, so that the absolute acceleration of the center of mass \( O \) is zero, the resulting (absolute) acceleration of \( A \) is

\[
\vec{a}_A = -\frac{d^2 \vec{r}_A}{dt^2}
\]

By applying two times the rule for the time derivative of a vector quantity in \( \mathcal{F}_A \), it is

\[
\left( \frac{d^2 \vec{r}_A}{dt^2} \right)_A = \ddot{\vec{r}}_A + 2 \vec{\omega}_A \times \dot{\vec{r}}_A + \vec{\omega}_A \times \vec{r}_A + \vec{\omega}_A \times (\vec{\omega}_A \times \vec{r}_A)
\]

where

\[
\ddot{\vec{r}}_A = \frac{m_d}{m} \ddot{\xi} n ; \quad \dddot{\vec{r}}_A = \frac{m_d}{m} \dddot{\xi} n
\]

As a consequence, it is

\[
(\vec{S} \times \vec{a}_A)_A = -m_d \xi n_A \times \left( \frac{m_d}{m} \right) \left[ \xi n_A + 2 \xi \vec{\omega}_A \times n_A + \xi \vec{\omega}_A \times n_A + \xi \vec{\omega}_A \times (\vec{\omega}_A \times n_A) \right]
\]

\[
= - \left( \frac{m_d^2}{m} \right) \left[ 2 \xi^2 n_A \times (\vec{\omega}_A \times n_A) + \xi^2 n_A \times (\vec{\omega}_A \times n_A) + \xi^2 (\vec{\omega}_A^T n_A)(n_A \times \vec{\omega}_A) \right]
\]
In order to complete the model, it is necessary to derive the equation of motion for the damper mass \( m_d \). The position of \( m_d \) with respect to the (inertially fixed) center of gravity \( O \) is given by

\[
\vec{r}_m = -\vec{r}_A + \vec{b} + \xi \hat{n}
\]

so that the Newton’s second law

\[
m_d \frac{d^2 \vec{r}_m}{dt^2} = \vec{F}_m
\]

where \( \vec{F}_m \) is the overall force acting on \( m_d \), can be written in \( \mathcal{F}_A \) as

\[
m_d \left( \frac{d^2 r_{mA}}{dt^2} \right)_A = \vec{F}_{mA}
\]

Working out the expression of \( r_{mA} \), it is

\[
\left( \frac{dr_{mA}}{dt} \right)_A = -\dot{\vec{r}}_A + \xi \vec{n}_A + \vec{\omega}_A \times (-\vec{r}_A + \vec{b} + \xi \hat{n})
\]

\[
= (1 - m_d/m)\dot{\vec{n}}_A + \vec{\omega}_A \times [(1 - m_d/m)\xi \vec{n}_A + \vec{b}_A]
\]

\[
\left( \frac{d^2 r_{mA}}{dt^2} \right)_A = (1 - m_d/m)\ddot{\vec{n}}_A + \ddot{\vec{\omega}}_A \times [(1 - m_d/m)\xi \vec{n}_A + \vec{b}_A] + 2(1 - m_d/m)\dddot{\omega}_A \times \vec{n}_A + \vec{\omega}_A \times [(1 - m_d/m)\xi \vec{n}_A + \vec{b}_A]
\]

Since \( m_d \) has only one degree of freedom along the direction \( \hat{n} \), it is sufficient to consider only the component of motion along \( \hat{n} \) itself, which is obtained by taking the scalar product of Newton’s law times \( \vec{n}_A \). Since all the terms like \( \vec{n}_A^T(\vec{\omega}_A \times \vec{n}_A) \) are zero, this simplify the expression of the absolute acceleration component of \( m_d \) along \( \hat{n} \). The equation of motion of \( m_d \) thus becomes\(^1\)

\[
-c\ddot{\xi} - k\dot{\xi} = m_d \left( (1 - m_d/m)\ddot{\vec{n}}_A + \vec{n}_A^T(\vec{\omega}_A \times \vec{b}_A) + (\vec{n}_A^T\vec{\omega}_A) \left\{ \vec{\omega}_A^T [(1 - m_d/m)\xi \vec{n}_A + \vec{b}_A] \right\} \right) - \omega^2 [(1 - m_d/m)\xi + \vec{n}_A^T \vec{b}_A] \]

where the only forces acting on \( m_d \) along \( \hat{n} \) are the viscous damping term and the elastic force of the spring.

Collecting all the terms, it is now possible to write the equation of motion in \( \mathcal{F}_A \) of a rigid satellite equipped with a damper placed in an arbitrary position \( \vec{b} \), with arbitrary orientation \( \hat{n} \):

\[
\dot{\vec{I}}\vec{\omega}_A + \vec{I}\ddot{\omega}_A + m_d\ddot{\vec{\omega}}_A + \vec{\omega}_A \times \left[ \vec{I}\omega_A + m_d\ddot{\vec{\omega}}_A \times \vec{n}_A \right] + \left( \frac{m_d^2}{m} \right) \left[ 2\xi\dot{\vec{\omega}}_A \times (\vec{\omega}_A \times \vec{n}_A) + \xi^2 \vec{\omega}_A \times (\vec{\omega}_A \times \vec{n}_A) + \dddot{\omega}_A^T \vec{n}_A^T (\vec{\omega}_A \times \vec{n}_A) \right] = \vec{M}_A
\]

\[
m_d \left( (1 - m_d/m)\ddot{\vec{n}}_A + \vec{n}_A^T(\vec{\omega}_A \times \vec{b}_A) + (\vec{n}_A^T\vec{\omega}_A) \left\{ \vec{\omega}_A^T [(1 - m_d/m)\xi \vec{n}_A + \vec{b}_A] \right\} \right) + \omega^2 [(1 - m_d/m)\xi + \vec{n}_A^T \vec{b}_A] + c\dddot{\xi} + k\dot{\xi} = 0
\]

\(^1\)To complete the transformaiton, it is necessary to apply the double vector product rule

\[
\vec{x} \times (\vec{y} \times \vec{z}) = (\vec{x} \cdot \vec{z})\vec{y} - (\vec{x} \cdot \vec{y})\vec{z}
\]

to the last term.
2.3. **Nutation Damping**

### 2.3.3 A practical case: the axial damper

The equation of motion for the torque-free motion ($\mathbf{M} = 0$) of a rigid satellite equipped with a damper will now be specialized to the case where the damper is mounted parallel to the $z$–axis, that is $\hat{n} = \hat{k}$. Also, a set of principal axes of inertia for the configuration with $\xi = z = 0$ is chosen as the reference frame $\mathcal{F}_A$ and it is assumed that $\mathbf{b} = b\hat{i}$. This means that

$$
\mathbf{n}_A = (0, 0, 1)^T; \quad \mathbf{b}_A = (b, 0, 0)^T; \quad \mathbf{\rho}_A = (b, 0, z)^T
$$

Under these assumptions the inertia matrix is

$$
I = \begin{bmatrix}
J_x + m_d z^2 & 0 & -m_d b \dot{z} \\
0 & J_y + m_d z^2 & 0 \\
-m_d b \dot{z} & 0 & J_z
\end{bmatrix}
$$

and its time derivative is

$$
\dot{I} = \begin{bmatrix}
2m_d \ddot{z} & 0 & -m_d b \ddot{z} \\
0 & 2m_d \dddot{z} & 0 \\
-m_d b \ddot{z} & 0 & 0
\end{bmatrix}
$$

Also,

$$
\mathbf{b}_A \times \mathbf{n}_A = b\mathbf{i}_A \times \mathbf{k}_A = -b\mathbf{j}_A = (0, -b, 0)^T
$$

The additional term of the generalized Euler equation is given by

$$
(\mathbf{\hat{S}} \times \mathbf{a}_A)_{\mathbf{A}} = -\left(\frac{m_d^2}{m}\right) \begin{bmatrix}
2z\ddot{\omega}_1 + z^2 \omega_1 - z^2 \omega_2 \omega_3 \\
2z\ddot{\omega}_2 + z^2 \omega_2 + z^2 \omega_1 \omega_3 \\
0
\end{bmatrix}
$$

Collecting all the terms, one gets the following system of ordinary differential equations,

$$
J_x \dot{\omega}_1 + (J_z - J_y)\omega_2 \omega_3 + m_d(1 - m_d/m)z^2 \dot{\omega}_1 - m_d b \dot{z} \omega_3 + 2m_d(1 - m_d/m)z \ddot{\omega}_1 +
-m_d b \omega_1 \omega_2 - m_d(1 - m_d/m)z^2 \omega_2 \omega_3 = 0
$$

$$
J_y \dot{\omega}_2 + (J_x - J_z)\omega_1 \omega_3 + m_d(1 - m_d/m)z^2 \dot{\omega}_2 - m_d b \ddot{z} + 2m_d(1 - m_d/m)z \ddot{\omega}_2 +
+m_d b (\omega_1^2 - \omega_3^2) + m_d(1 - m_d/m)z^2 \omega_1 \omega_3 = 0
$$

$$
J_z \dot{\omega}_3 + (J_y - J_x)\omega_1 \omega_2 - m_d b \ddot{z} \omega_1 - 2m_d b \dot{z} \omega_1 + m_d b \omega_2 \omega_3 = 0
$$

As for the motion of the damper mass, it is

$$
m_d(1 - m_d/m)\ddot{z} - m_d b \dot{\omega}_2 + m_d b \dot{\omega}_1 \omega_3 - m_d(1 - m_d/m)z(\omega_1^2 + \omega_2^2) + c \dot{z} + kz = 0
$$

**Stability of a spinning satellite with damper**

It is easy to demonstrate that a condition of spin about the $z$–axis, such that $\mathbf{\omega}_B = (0, 0, \omega_3)^T$ and $z = \dot{z} = 0$ is an equilibrium for a rigid satellite equipped with a damper such that $\hat{n} = \hat{e}_3$. It is then possible to linearize the equation of motion in the neighborhood of such a spin condition in order to determine its stability. Letting $\mathbf{\omega}_B = (\omega_1, \omega_2, \omega_S + \omega_3)^T$ and assuming that $\omega_1, \omega_2, \omega_3, z$ and $\dot{z}$ are first order perturbation, a set of linear ordinary differential equation that describe the evolution of the perturbation in the neighborhood
of the nominal spin condition is obtained when higher order terms are neglected. The linearized form of the model of a spinning satellite with damper is

\[ \begin{align*}
J_x \omega_1 + (J_z - J_y)\omega_S \omega_2 &= 0 \\
J_y \omega_2 + (J_x - J_z)\omega_S \omega_1 - m_d b \ddot{z} - m_d b \omega_S^2 \dot{z} &= 0 \\
J_z \omega_3 &= 0 \\
m_d(1 - m_d/m) \ddot{z} - m_d b \omega_2 + m_d b \omega_S \omega_1 + c \ddot{z} + k \dot{z} &= 0
\end{align*} \]

In order to simplify the above expression the following parameters can be defined:

\[ \lambda_1 = \frac{J_z - J_y}{J_x} \omega_S ; \quad \lambda_2 = \frac{J_z - J_x}{J_y} \omega_S ; \quad \mu = \frac{m_d}{m} ; \quad p^2 = \frac{k}{m_d} ; \quad \beta = \frac{c}{m} ; \quad \zeta = \frac{z}{b} ; \quad \delta = \frac{m_d b^2}{J_y} \]

so that the linear system can be rewritten in the form

\[ \begin{align*}
\dot{\omega}_1 + \lambda_1 \omega_2 &= 0 \\
\dot{\omega}_2 - \lambda_2 \omega_1 - \delta \ddot{\zeta} - \delta \omega_S^2 \dot{\zeta} &= 0 \\
(1 - \mu) \ddot{\zeta} - \omega_S \omega_1 + \beta \dot{\zeta} + p^2 \dot{\zeta} &= 0
\end{align*} \]

where the third equation (relative to perturbations of the spin condition) is not included, as it is decoupled from the others.

Taking the Laplace transform \( L \) of the time–varying states, such that \( L\{\omega(t)\} = \bar{\omega}(s) \) and \( L\{\zeta(t)\} = \bar{\zeta}(s) \), one gets the following transformed system:

\[ \begin{align*}
s \bar{\omega}_1 + \lambda_1 \bar{\omega}_2 &= 0 \\
s \bar{\omega}_2 - \lambda_2 \bar{\omega}_1 - s^2 \delta \ddot{\zeta} - s^2 \omega_S^2 \dot{\zeta} &= 0 \\
s^2(1 - \mu) \ddot{\zeta} - s \bar{\omega}_2 + s \omega_S \bar{\omega}_1 + s \beta \dot{\zeta} + s^2 \dot{\zeta} &= 0
\end{align*} \]

which becomes, in matrix form

\[ \begin{bmatrix}
s & \lambda_1 & 0 \\
-\lambda_2 & s & -(s^2 + \omega_S^2) \delta \\
\omega_S & -s & s^2(1 - \mu) + s \beta + p^2
\end{bmatrix}
\begin{bmatrix}
\bar{\omega}_1 \\
\bar{\omega}_2 \\
\dot{\zeta}
\end{bmatrix} = \begin{bmatrix} 0 \\ 0 \\ 0 \end{bmatrix} \]

The characteristic equation

\[ \begin{bmatrix}
s & \lambda_1 & 0 \\
-\lambda_2 & s & -(s^2 + \omega_S^2) \delta \\
\omega_S & -s & s^2(1 - \mu) + s \beta + p^2
\end{bmatrix} = 0 \]

can be thus written in polynomial form as

\[ (1 - \mu - \delta)s^4 + \beta s^3 + [p^2 - \delta \lambda_1 \omega_S - \delta \omega_S^2 + \lambda_1 \lambda_2 (1 - \mu)] s^2 + \lambda_1 \lambda_2 \beta s + (\lambda_1 \lambda_2 p^2 - \lambda_1 \delta \omega_S^2) = 0 \]

**Application of the Routh’s criteria**

Once the coefficients of the polynomial characteristic equation are known, nowadays classic numerical root finding techniques can be easily applied, using the particular set of satellite parameters of interest. The drawback of this approach is that it does not offer any physical insight into the influence of each parameter on the global stability properties of the system.
Routh’s criteria for asymptotic stability can be easily applied, and when the system order is sufficiently low, it is possible to determine analytically the stability condition and, as a consequence, stability boundaries in the parameter space. Given the polynomial characteristic equation

\[ a_n s^n + a_{n-1} s^{n-1} + \ldots + a_2 s^2 + a_1 s + a_0 = 0 \]

Routh’s criteria states that a necessary condition for stability is that all the coefficients have the same sign. Assuming that the coefficient are normalized with respect to \( a_n \), so that \( a_n = 1 \), the condition \( a_0 > 0 \) is the generalized static stability requirement.

In order to evaluate necessary and sufficient condition for asymptotic stability, it is necessary to build the Routhian matrix, which has the form

\[
\begin{array}{cccc}
  a_n & a_{n-2} & a_{n-4} & \ldots \\
  a_{n-1} & a_{n-3} & a_{n-5} & \ldots \\
  b_{3,1} & b_{3,2} & b_{3,3} & \ldots \\
  b_{4,1} & b_{4,2} & b_{4,3} & \ldots \\
\end{array}
\]

where the first two rows are build using the coefficients of the polynomial, while those of the following ones are evaluated as

\[ b_{i,j} = \frac{b_{i-1,j}b_{i-2,j+1} - b_{i-2,j}b_{i-1,j+1}}{b_{i-1,j}} \]

The number of non zero elements of each row decreases of one unit as the row index \( i \) is increased by two, until the last two rows are reached such that only one element on each row is non-zero. The following row will be mare entirely of zeroes.

The Routh’s condition for asymptotic stability guarantees that the real part of all the roots of the characteristic equation are negative if and only if all the elements in the first column of the Routhian matrix are not null and have the same sign. If the polynomial equation is normalized with respect to \( a_n \) this condition requires that all the terms \( b_{1,1} \) are positive, with \( b_{1,1} = 1 \) and \( b_{2,1} = a_{n-1} \).

Application of Routh’s criteria to the present case, i.e. the spinning satellite with axial damper, brings to the following Routhian matrix:

\[
\begin{array}{cccc}
  (1 - \mu - \delta) & [p^2 - \delta \lambda_1 \omega_S - \delta \omega_S^3 + \lambda_1 \lambda_2 (1 - \mu)] & (\lambda_1 \lambda_2 p^2 - \lambda_1 \delta \omega_S^3) & 0 \\
  \beta & \lambda_1 \lambda_2 \beta & 0 & 0 \\
  (p^2 - \delta \omega_S^3 - \lambda_1 \delta \omega_S + \lambda_1 \lambda_2) & (\lambda_1 \lambda_2 p^2 - \lambda_1 \delta \omega_S^3) & 0 & 0 \\
  \frac{\delta \beta \lambda_1 (\lambda_2 - \omega_S)(\lambda_1 \lambda_2 - \omega_S^2)}{p^2 - \delta \omega_S^3 - \lambda_1 \delta \omega_S + \delta \lambda_1 \lambda_2} & \lambda_1 (\lambda_2 p^2 - \delta \omega_S^3) & 0 & 0 \\
\end{array}
\]

Since \( \beta > 0 \) for all dissipative dampers, the conditions for asymptotic stability of the spin condition about the \( z \)-axis are

\[
1 - \mu - \delta > 0 \\
p^2 - \delta (\omega_S^3 + \lambda_1 \omega_S - \lambda_1 \lambda_2) > 0 \\
\frac{\delta \beta \lambda_1 (\lambda_2 - \omega_S)(\lambda_1 \lambda_2 - \omega_S^2)}{p^2 - \delta \omega_S^3 - \lambda_1 \delta \omega_S + \delta \lambda_1 \lambda_2} > 0 \\
\lambda_1 (\lambda_2 p^2 - \delta \omega_S^3) > 0
\]
CHAPTER 2. PASSIVE STABILISATION OF RIGID SPACECRAFT

Since usually \( m_d \ll m \), so that \( \mu \ll 1 \) and \( \delta \ll 1 \), we can consider the limiting case \( \mu \to 0 \) and \( \delta \to 0 \), so that most of the inequalities become trivial. Taking into account that \( p^2 \) and \( \beta \) are strictly positive for a real damper, the only conditions left are

\[
\lambda_1(\lambda_2 - \omega_S)(\lambda_1\lambda_2 - \omega_S^2) > 0
\]

\[
\lambda_1\lambda_2 > 0
\]

Taking into account the definitions of \( \lambda_1 \) and \( \lambda_2 \), the first inequality can be rewritten in the form

\[
\omega_S^4 \left( \frac{J_z - J_x - J_y}{J_x J_y} \right)^2 (J_z - J_x) > 0
\]

which is equivalent to the condition

\( J_z > J_x \)

As a consequence, because of the second condition, it must also be

\( J_z > J_y \)

so that only spinning about the axis of maximum inertia is a stable condition for a satellite equipped with a damper. It should be noted that the presence of the damper makes such a spin condition asymptotically stable.

2.4 Attitude Maneuvers of a spinning satellite

It is possible to use a nutation angle and the precession rate to rotate the spin axis of a spinning spacecraft. If we consider a thruster generating a force \( \mathbf{F} \) at position \( \mathbf{r} \) in the body frame centered in the center of mass CM, the resulting moment acting on the satellite is

\[
\mathbf{M} = \mathbf{r} \times \mathbf{F}
\]

If we have a firing time od \( \Delta t \), starting at \( t_0 \), we have an overall change of angular momentum equal to

\[
\Delta h = \int_{t_0}^{t_0 + \Delta t} (\mathbf{r} \times \mathbf{F})dt
\]

but if the firing time is sufficiently small with respect to the period of rotation of the spinning spacecraft, we can approximate \( \Delta h \) as

\[
\Delta h = (\mathbf{r} \times \mathbf{F})\Delta t
\]

This thrust pulse changes the direction of the spacecraft’s angular momentum vector, thus creating a nutation angle \( \theta \). At this point the spacecraft is no longer spinning around its symmetry axis, and a precession rate builds up, equal to

\[
\dot{\Psi} = \frac{J_x}{J_t - J_s \cos \Theta} \dot{\Phi}
\]

It must be remembered the the direction of the precession motion depends on whether an oblate or a prolate body is considered, but in the latter case the instability of the spin condition around the axis of minimum inertia prevents the use of this technique for changing the spin axis direction.
Since the precession rate is constant, the precession angle will vary by

$$\Delta \Psi = \frac{J_t}{J_0} \frac{\Phi}{\cos \Theta} \Delta t$$

After a time interval equal to

$$T = \pi \frac{(J_t - J_0) \cos \Theta}{J_0 \Phi}$$

the precession angle is varied by $\pi$ rad, and the direction of the symmetry axis of the spinning satellite has changed by $2\theta$, so that $T$ is the duration of the manoeuvre. At this point a second thruster firing is required to stop the precession and achieving again a pure spin condition about the new re-oriented axis.

From simple trigonometric consideration, it is

$$||\Delta h_1|| = ||\Delta h_2|| = h_0 \tan \theta = J_0 \Omega \tan \theta$$

where $h_0$ is the magnitude of the initial angular momentum.

But is is also

$$||\Delta h|| = F \ell \Delta t$$

where $\ell$ is the distance between the thruster axis and the symmetry axis of the satellite (in the figure above this distance is equal to the radius of the spinning body). The total required firing time for the manoeuvre is thus equal to

$$\tau = 2\Delta t = 2 \frac{J_0 \Omega \tan \theta}{F \ell}$$

In order to estimate the amount of propellant necessary to perform the reorientation, it must be remembered that the specific impulse of an engine is given by

$$I_{sp} = \frac{F}{\Delta m g / \tau}$$
that is the thrust delivered divided by the weight of propellant burned in a unit time. The specific impulse is one of the most important characteristics of rocket engines of any size, and from its value it is possible to determine

\[ \Delta m = \frac{F \tau}{gI_{sp}} \]

The total propellant mass required to rotate the spin axis of an angle equal to \(2\theta\) is

\[ \Delta m = 2 \frac{J_s \Omega \tan \theta}{gI_{sp} \ell} \]

![Graph](image)

Figure 2.10: Spinning satellite manoeuvre: Fuel consumption (a), Total manoeuvre time (b), Total firing time (c), single pulse duration (d).

For small reorientation angles it is \(\tan \theta \approx \theta\), and the propellant consumption is roughly proportional to the reorientation angle itself. But as \(\theta\) increases, the fuel consumption gets larger, so that it is more convenient to perform the overall reorientation in several smaller steps. Moreover, for a given \(I_{sp}\), the pulse duration may become a not negligible fraction of the spin period, thus reducing the change in angular momentum. The drawback of a large reorientation performed in \(N\) steps is that the manoeuvre time is increased and the overall manoeuvre is usually less accurate.

Figure 2.10 shows the results for reorientation \(2\theta\) angles between 0 and 70 deg, for a satellite with \(J_s = 20\) kg m\(^2\), \(J_t = 15\) kg m\(^2\), spinning at \(\Omega = 2\) rad s\(^{-1}\), that is controlled by thrusters with a 1 m moment arm, which produce 20 N of thrust with a specific impulse \(I_{sp} = 120\) s.

The minimum pulse duration considered is 10 ms, that puts a limit on the resolution of the reorientation, the minimum manoeuvre angle being 0.573 deg. On the other side, a thrust firing longer than one tenth of the spin period was too long for being considered a pulse, and this limits the maximum reorientation angle that can be achieved by a single nutation manoeuvre, that is 17.9 deg. Using 2 manoeuvres, the propellant savings at low
angles are negligible (less than 1%), but it is possible to achieve spin axis reorientation up to 35 deg. With 4 manoeuvres the maximum reorientation angle becomes as high as 71 deg.

2.5 Gravity–gradient stabilization

Spin stabilization allows one to provide the satellite with gyroscopic stability, which can be made asymptotic, by a proper use of dissipative devices. At the same time, some significant disadvantages affects the operational use of spin stabilized satellites, that are

- the presence of only one inertially fixed direction along which to point the payload;
- the inefficient production of electric power, inasmuch as the entire surface of the satellite must be covered with photovoltaic cells, only half of which faces the sun during the spinning motion (with less than one fourth at an angle greater than 45 deg with respect to the direction of the sun rays);
- the complexity, limited accuracy and cost in terms of fuel of attitude maneuvers for reorientation of the spin axis.

A very interesting possibility for stabilizing an Earth facing satellite in low Earth orbit is to exploit the gravitational torque that acts on any rigid body of finite size. The differential gravitational acceleration across the satellite provides a small, but non negligible torque. Simply put, the side of the satellite closest to the Earth experiences a slightly greater gravitational acceleration that the opposite side. The resulting torque will tend to align the satellite with the local vertical direction. For some mission applications the gravity gradient torque provides a disturbance which must be countered. However, for an Earth facing satellite, the gravity gradient provides a simple, low cost means of attitude stabilization, albeit rather inaccurate. The great advantage is that no fuel nor energy dissipation is required to maintain the desired attitude, if a proper stability condition is met.

2.5.1 Origin of the gravity–gradient torque

The gravity acceleration acting on a mass element $dm$ is given by

$$\vec{g} = -GM \frac{\vec{R} + \vec{r}}{|\vec{R} + \vec{r}|^3}$$

where $G$ is the universal gravity constant, $M$ is the mass of the primary body (the Earth, for an Earth orbiting satellite), while $\vec{R}$ and $\vec{r}$ are the position vectors of the center of mass of the satellite, CM, w.r.t. the center $O$ of the primary and the position vector of the mass element $dm$ w.r.t. CM, respectively. Letting $\mu = GM$, the total moment w.r.t. CM is given by

$$\vec{G} = \int_B (\vec{r} \times \vec{g}) \, dm$$

$$= -\mu \int_B \left[ \frac{\vec{r} \times (\vec{R} + \vec{r})}{|\vec{R} + \vec{r}|^3} \right] \, dm$$
Figure 2.11: Gravity on a finite-size rigid body.

Since \( \vec{r} \times \vec{r} \) is zero, it is

\[
\vec{G} = -\mu \int_B \left( \frac{\vec{r} \times \vec{R}}{||\vec{R} + \vec{r}||^3} \right) \, dm
\]

As a first observation, it is possible to note that \( \vec{G} \cdot \vec{R} = 0 \), i.e. the gravity torque around the local vertical is always zero. In the above expression, it is possible to write

\[
||\vec{R} + \vec{r}||^{-3} = \left[ (\vec{R} + \vec{r}) \cdot (\vec{R} + \vec{r}) \right]^{-3/2} = \left[ R^2 + 2\vec{r} \cdot \vec{R} + r^2 \right]^{-3/2}
\]

where \( r \) and \( R \) are the magnitude of \( \vec{r} \) and \( \vec{R} \), respectively. The latter expression can be rewritten as

\[
||\vec{R} + \vec{r}||^{-3} = R^{-3} \left( 1 + 2 \frac{\vec{r} \cdot \vec{R}}{R^2} + \frac{r^2}{R^2} \right)^{-3/2}
\]

Being \( r \ll R \), the third term inside the parentheses can be neglected, and the second one is a first order perturbation compared to 1. Moreover, we can expand a term like \( (1 + \varepsilon)^n \) in the neighbourhood of \( \varepsilon = 0 \) as

\[
(1 + \varepsilon)^n = 1 + n\varepsilon + \mathcal{O}(\varepsilon^2)
\]

that in the present case gives

\[
R^{-3} \left( 1 + 2 \frac{\vec{r} \cdot \vec{R}}{R^2} + \frac{r^2}{R^2} \right)^{-3/2} \approx R^{-3} \left( 1 - 3 \frac{\vec{r} \cdot \vec{R}}{R^2} \right)
\]

Using this latter expression in the definition of the gravity torque, one gets

\[
\vec{G} = -\frac{\mu}{R^3} \int_B \left[ \left( 1 - 3 \frac{\vec{r} \cdot \vec{R}}{R^2} \right) (\vec{r} \times \vec{R}) \right] \, dm
\]

\[
= -\frac{\mu}{R^3} \left( \int_B \vec{r} \, dm \right) \times \vec{R} + \frac{3\mu}{R^5} \left[ \int_B (\vec{r} \cdot \vec{R}) \vec{r} \, dm \right] \times \vec{R}
\]
The first term is zero from the definition of center of mass. Remembering the definition of dyadic,\(^2\) the second term can be rewritten as

\[
\vec{G} = \frac{3\mu}{R^3} \left[ \left( \int_B \vec{r} \vec{r} \, dm \right) \vec{R} \right] \times \vec{R}
\]

Remembering that the inertia tensor can be written as

\[
I = \int_B (r^2 \mathbf{1} - \vec{r} \vec{r}) \, dm
\]

and noting that

\[
\left[ \left( \int_B r^2 \mathbf{1} \, dm \right) \vec{R} \right] \times \vec{R} = 0
\]

it is possible to write the gravity gradient torque as

\[
\vec{G} = \frac{3\mu}{R^3} \hat{o}_3 \times (I \hat{o}_3)
\]

where \(\hat{o}_3 = -\vec{R}/R\) is the unit vector along the local vertical passing through the satellite center of mass. Since the orbit rate is \(\omega_0 = \sqrt{\mu/R^3}\), it is possible to rewrite the above expression as

\[
\vec{G} = 3\omega_0^2 \hat{o}_3 \times (I \hat{o}_3)
\]

### 2.5.2 Equilibria of a rigid body under GG torque

The equation of motion of a satellite under the action of the gravity–gradient torque can thus be written as

\[
\frac{d\vec{h}}{dt} - 3\omega_0^2 \hat{o}_3 \times (I \hat{o}_3) = 0
\]

It can be observed that the gravity gradient torque is zero whenever

\[
\hat{o}_3 \times (I \hat{o}_3) = 0
\]

which requires that one of the principal inertia axes is oriented along the local vertical \(\hat{o}_3\). Such a condition can be maintained on a circular orbit if the satellite is purely spinning about an axis perpendicular to the orbit plane at an angular velocity which is equal to the orbit rate, so that \(\vec{\omega} = -\omega_0 \hat{o}_3\). In such a case a relative equilibrium with respect to the orbit frame is obtained, with the satellite principal axes aligned with the orbit frame. Expressing the equation in terms of body frame components gives the following equation of motion

\[
I \vec{\omega}_B + \omega_B \times (I \vec{\omega}_B) - 3\omega_0^2 \hat{o}_{3_B} \times (I \hat{o}_{3_B}) = 0
\]

\(^2\)The dyadic \(\vec{x} \vec{y}\) is a tensor such that

\[(\vec{x} \vec{y}) \vec{z} = (\vec{y} \cdot \vec{z}) \vec{x}\]

Expressing the vector components in a frame \(\mathcal{F}_F\), it is

\[(\vec{x} \vec{y})_F = x_F y_F^T\]
If the attitude of the satellite is expressed in terms of Bryan angles (roll, pitch and yaw) with respect to the orbit frame $\mathcal{F}_O = \{\hat{o}_1; \hat{o}_2; \hat{o}_3\}$, the body frame components of $\hat{o}_3$ are given by the third column of the matrix $L_{BO}$, i.e.

$$\vec{o}_3 = (-\sin \theta, \cos \theta \sin \phi, \cos \theta \cos \phi)^T$$

which, assuming that all the angles remain “small”, becomes

$$\vec{o}_3 = (-\theta, \phi, 1)^T$$

The (absolute) angular velocity components are

$$\omega_B = \omega_B^r - \omega_0 \vec{o}_2$$

where $\omega_B^r = (\omega_1, \omega_2, \omega_3)^T$ is the angular velocity of the satellite with respect to $\mathcal{F}_O$ and $\vec{o}_2$ is given by

$$\vec{o}_2 = (\psi, 1, -\phi)^T$$

for small perturbation. As a result, angular velocity components in body frame can be expressed as

$$\omega_B = (\dot{\phi} - \omega_0 \psi, \dot{\theta} - \omega_0, \dot{\psi} - \omega_0 \phi)^T$$

Substituting this perturbation expressions for $\omega_B$ and $\vec{o}_3$ in the equation of motion and neglecting second order terms, one gets

$$J_x \ddot{\phi} - (J_z + J_x - J_y) \omega_0 \dot{\psi} + 4(J_y - J_z) \omega_0^2 \phi = 0$$

$$J_y \ddot{\theta} + 3(J_x - J_z) \omega_0^2 \dot{\theta} = 0$$

$$J_z \ddot{\psi} + (J_z + J_x - J_y) \omega_0 \dot{\phi} + (J_y - J_x) \omega_0^2 \psi = 0$$

First of all, it can be noted how the pitch motion is decoupled from the roll–yaw motion. The equation of motion of pitch (harmonic) oscillation can be rewritten in the form

$$\ddot{\theta} - a \dot{\theta} = 0$$

where the quantity

$$a = 3 \frac{J_z - J_x}{J_y} \omega_0^2$$

must be negative, in order to have finite size oscillations, the amplitude of which depends on the initial conditions $\dot{\theta}(t=0)$ and $\ddot{\theta}(t=0)$. The stability condition for pitch motion simply requires that

$$J_z < J_x$$

If this condition is not met, the coefficient $a$ becomes positive and the characteristic equation $\lambda^2 = a$ has two real solutions, $\lambda = \pm \sqrt{a}$, so that the pitch angle will exponentially grow after a perturbation from the equilibrium condition $\dot{\theta} = \ddot{\theta} = 0$.

As for the roll–yaw equation, taking the Laplace transform, we have, in matrix form, the following equation

$$\begin{bmatrix} J_x s^2 + 4(J_y - J_z) \omega_0^2 & -(J_z + J_x - J_y) \omega_0 s \\ (J_z + J_x - J_y) \omega_0 s & J_z s^2 + (J_y - J_x) \omega_0^2 \end{bmatrix} \begin{bmatrix} \ddot{\phi}(s) \\ \ddot{\psi}(s) \end{bmatrix} = \begin{bmatrix} 0 \\ 0 \end{bmatrix}$$

so that the characteristic polynomial $p(s) = \det(A)$ can be written in the form

$$p(s) = b_0 s^4 + b_1 s^2 + b_2$$
2.6. \textit{DUAL–SPIN SATELLITES}

where

\[ b_0 = J_x J_z \]
\[ b_1 = (J_y^2 - 3J_z^2 - J_x J_y + 2J_y J_z + 2J_x J_z) \omega_0^2 \]
\[ b_2 = 4(J_y^2 - J_x J_y - J_y J_z + J_x J_z) \omega_0^4 \]

Let

\[ x_{1,2} = \frac{-b_1 \pm \sqrt{b_1^2 - 4b_0 b_2}}{2b_0} \]

denote the roots of the equation \( b_0 x^2 + b_1 x + b_2 = 0 \). If \( x_{1,2} \) is a pair of complex conjugate roots \( x = \alpha \pm i\beta \), the poles of the system can be written as \( s_{1,2} = \sqrt[\omega]{\alpha - i\beta} \), and \( s_{3,4} = \sqrt[\omega]{\alpha + i\beta} \). In both cases, two of the resulting roots of the characteristic equation have a positive real part. So, the discriminant of the characteristic equation

\[ \Delta = b_1^2 - 4b_0 b_2 \]

must be positive for stability. Moreover, if one (or both) of the solutions \( x_i \) is (are) real and positive, this means that one (or two) pole(s) of the system is (are) real and positive and the equilibrium is unstable. As \( b_0 \) is the product of two positive quantities, \( x_{1,2} \) are negative only if \(-b_1 \pm \sqrt{b_1^2 - 4b_0 b_2} < 0\). If \( b_1 \) is negative, this condition cannot be satisfied, and at least one of the solutions \( x_i \) will be positive. If \( b_1 > 0 \), both solutions will be negative if and only if \( b_2 \) is also positive, in which case \( \Delta < b_1^2 \). Summarizing, the set of stability conditions can be written in the following form:

\[ b_1 > 0 \]
\[ b_2 > 0 \]
\[ \Delta = b_1^2 - 4b_0 b_2 < 0 \]

Letting

\[ k_1 = \frac{J_y - J_z}{J_x} ; \quad k_2 = \frac{J_y - J_x}{J_z} \]

it is possible to write the stability condition as a function of the two inertia parameters \( k_1 \) and \( k_2 \) only, as

\[ 1 + 3k_1 + k_1 k_3 > 0 \]
\[ k_1 k_3 > 0 \]
\[ (1 + 3k_1 + k_1 k_3)^2 - 16k_1 k_3 > 0 \]

The requirement for pitch stability, \( J_x > J_z \) can be rewritten as \( k_1 > k_2 \), and the resulting stability region is plotted in Fig. 2.12

2.6 \textit{Dual–spin satellites}

The limit of the use of gyroscopically stabilized satellites is that there is only one direction which is fixed in space and along which it is possible to point a sensor or a communication antenna. Moreover, maneuvering the satellite in order to reorient the spin axis is both difficult and expensive in terms of fuel consumption, the required propellant being proportional to the amount of angular momentum stored in the spinning satellite.
In order to overcome this negative features, an alternative satellite configuration was proposed and used in the past, where the payload and the communication hardware is mounted on a platform $P$ which has a relative rotational degree of freedom with respect to the spinning part of the satellite, the rotor $R$. During orbit injection the two elements are locked and the satellite behaves like a standard rigid body. After the operational orbit is reached, the spin–up motor accelerates the rotor, with respect to the platform, in order to transfer on the rotor the entire vehicle angular momentum, thus despinning the platform. The de–spin maneuver is ended when the platform is fixed in space, while the rotor provides gyroscopic stability to the entire vehicle. The main advantage of such a solution is that, pivoting the payload mounted on the platform allows aiming it in any direction in space, with great flexibility, without changing the direction of the rotor spin axis.

From the configuration point of view, the first dual–spin satellites where made of a large rotor, containing most of the satellite equipment, with solar cells mounted on the surface of the rotor, like in any other spinning satellite. A small platform was attached to it, as represented in Fig. 2.13. Later, the platform became larger (about one half of the satellite). The Intelsat IV was the first prolate dual spin satellite (2.14). Finally, the rotor was substituted by a momentum wheel, which is a small (and light) wheel spinning at a very high speed, placed inside the platform. In this latter case, the satellite is called a momentum–bias satellite. Both configurations (the dual–spin and the momentum bias satellite) can be referred to as gyrostat.
2.6. **DUAL-SPIN SATELLITES**

![Dual spin satellite: configuration with large rotor (e.g. GOES-7 satellite).](image1)

**Figure 2.13:** Dual spin satellite: configuration with large rotor (e.g. GOES-7 satellite).

![Dual spin satellite: configuration with equivalent rotor and platform (e.g. Intelsat IV satellite).](image2)

**Figure 2.14:** Dual spin satellite: configuration with equivalent rotor and platform (e.g. Intelsat IV satellite).
2.6.1 Mathematical model of a gyrostat

The presence of an inertially fixed component and a spinning part has an effect on the mathematical model of the satellite dynamics. First of all, it is necessary to derive from the usual angular momentum balance the equation of motion of the satellite. Figure 2.15 shows the generic arrangement of a momentum wheel $W$ spinning about the spin axis $\hat{a}$ at an angular rate $\Omega$ with respect to the satellite platform $P$. It should be noted that, although there is a rotating mass, the mass distribution does not change because of the relative degree of freedom between $W$ and $P$. For this reason, it is possible to define in this case a body frame $F_B$, fixed with respect to the platform, the inertia tensor $I$ of the gyrostat $P + W$ being constant in $F_B$.

The overall angular momentum is given by

$$\vec{h} = I \vec{\omega} + h_r \hat{a}$$

where, letting $I_s$ be the moment of inertia of $W$ about $\hat{a}$, the quantity $h_r = I_s \Omega$ is the relative angular momentum. The absolute angular momentum stored in the spinning rotor

$$h_a = h_r + I_s \hat{a} \cdot \vec{\omega}$$

is made up of two contributions, the relative angular momentum due to the spin motion with respect to $P$, and the angular momentum related to the motion of the platform. Writing the components in body frame, it is

$$h_B = I \omega_B + I_s \Omega a_B$$

$$h_a = I_s (\Omega + a_B^2 \omega_B)$$

The equation of motion of the gyrostat can be written as

$$\dot{h}_B = -\vec{\omega}_B \times \vec{h}_B + M_B$$
\[ \dot{h}_a = g \]

where \( M_B \) is the external torque acting on the satellite, while \( g_a \) is the torque applied by the de–spin engine to the rotor. It should be noted how \( g_a \), which is an internal torque, does not appear in the equation of the time evolution of the overall angular momentum.

The kinematic problem for the attitude of the satellite will be solved expressing \( \omega_B \) as a function of the total and wheel angular momentum, that is

\[ \omega_B = I^{-1} (h_B - I_s \Omega a_B) \]

Integrating the Euler angle rate equation (or the quaternion evolution equation), as usual, one gets the time evolution of satellite attitude. At the same time, the rotor angular speed can be expressed as

\[ \Omega = h_a/I_s - a_B^T \omega_B \]

It is also possible to express the gyrostat dynamics directly in terms of the angular velocity vector and rotor spin rate. In this case, it is possible to write the angular momentum vector as

\[ h_B = J \omega + (h_a - I_s a_B^T \omega_B) a_B = (I - I_s a_B a_B^T) \omega_B + h_a a_B \]

The time derivative of the angular momentum vector components are thus expressed as

\[ \dot{h}_B = (I - I_s a_B a_B^T) \dot{\omega}_B + g_a a_B \]

so that the equations of motion of the gyrostat become

\[ \dot{\omega}_B = \tilde{I}^{-1} \left[ M_B - \omega_B \times (I \omega_B + h_a a_B) - g_a \right] \]

\[ \dot{\omega} = g_a/I_s - a_B^T \dot{\omega}_B \]

where \( \tilde{I} = (I - I_s a_B a_B^T) \) is the pseudo–inertia tensor.

These equations of motion can be used for describing the gyrostat spin–up dynamics, during platform de–spin, that is, a spin axis torque \( g_a \) is applied until the platform angular velocity drops to zero.

Assuming that \( \mathcal{F}_B \) is a set of principal axes of inertia and that the spin axis is parallel to \( \hat{\varepsilon}_3 \) (axial rotor), the satellite and rotor absolute angular momentum can be written, respectively, as

\[ h_B = \begin{cases} J_x \omega_1 \\ J_y \omega_2 \\ J_z \omega_3 + I_s \Omega \end{cases} ; \quad h_a = I_s (\Omega + \omega_3) \]

The equation of motion of the axial gyrostat can be written out in full as follows:

\[ J_x \dot{\omega}_1 + (J_z - J_y) \omega_2 \omega_3 + I_s \Omega \omega_2 = M_1 \]
\[ J_y \dot{\omega}_2 + (J_x - J_z) \omega_1 \omega_3 - I_s \Omega \omega_1 = M_2 \]
\[ J_z \dot{\omega}_1 + (J_y - J_z) \omega_1 \omega_2 + I_s \dot{\Omega} = M_3 \]
\[ I_s (\dot{\Omega} + \dot{\omega}_3) = g_a \]
2.6.2 The apparent gyrostat and the Kelvin gyrostat

For the torque–free case ($\mathbf{M}_B = 0$) it is possible to define two cases which can be treated using the same set of equations, provided that the symbols are defined in a proper way.

If the rotor relative spin rate is assumed to be constant, $\Omega(t) = \text{const}$, the Kelvin gyrostat is obtained. The variable $h_r$ becomes a system parameter and the platform equation of motion decouples from rotor spin dynamics. In such a case, it is

$$\mathbf{I} \ddot{\omega}_B = -\mathbf{\omega}_B \times (\mathbf{I} \mathbf{\omega}_B + h_r \mathbf{a}_B) + \mathbf{M}_B$$

In order to keep $\Omega$ constant, it is necessary to apply a certain spin torque to the rotor, which, from the equation of motion of rotor spin dynamics can be evaluated as

$$g_a = I_s \mathbf{a}_B^T \omega_B$$

In real applications it is not possible to keep the rotor speed exactly constant and a simple feed–back loop is employed for determining the required spin torque. A tachometer is mounted on the wheel shaft, which measure the actual rotor spin rate $\Omega$ and the error with respect to the nominal (desired) rotor speed $\Omega_{\text{des}}$ is the input for the rpm regulator. As an example, the spin torque can be set equal to

$$g_a = K(\Omega_{\text{des}} - \Omega)$$

where $K$ is the gain of the rotor control system. In this way the rotor is accelerated ($g_a > 0$) whenever the angular speed is lower than the prescribed one, and decelerated when $\Omega > \Omega_{\text{des}}$. Of course, if the spin wheel dynamics is modeled including this simple control scheme, it is no longer possible to treat $\Omega$ as a constant in the platform angular velocity equations, and the full system equations must be accounted for.

If the rotor spin–up torque is zero ($g_a = \dot{h}_a = 0$), the rotor absolute angular momentum becomes constant and the apparent gyrostat model is dealt with. In this case $h_a$ is a system parameter and the equation of motion can be rewrite as

$$\mathbf{I} \ddot{\omega}_B = -\mathbf{\omega}_B \times (\mathbf{I} \mathbf{\omega}_B + h_a \mathbf{a}_B) + \mathbf{M}_B$$

with the usual meaning for the symbols.

2.6.3 Stability of the de–spun condition

When $\Omega = 0$, the dual–spin satellite behaves like a standard rigid body. This situation is called all-spin condition. After platform de–spin, the satellite angular velocity must be zero and all the satellite angular momentum must be stored in the rotor. The stability of the equilibrium for the de–spun condition of a Kelvin gyrostat with axial rotor can be analyzed as usual assuming the components $\mathbf{\omega}_B = (\omega_1, \omega_2, \omega_3)$ as small and neglecting second order terms in the equation of motion, which can be written for the torque–free case as

$$J_x \dot{\omega}_1 + I_s \Omega \omega_2 = 0$$
$$J_y \dot{\omega}_2 - I_s \Omega \omega_1 = 0$$
$$J_z \dot{\omega}_3 = 0$$

The third equation is decoupled and the other two can be written in matrix form as

$$\begin{bmatrix}
\dot{\omega}_1 \\
\dot{\omega}_2 
\end{bmatrix} = \begin{bmatrix}
0 & -(I_s/J_x)\Omega \\
(I_s/J_y)\Omega & 0 
\end{bmatrix} \begin{bmatrix}
\omega_1 \\
\omega_2 
\end{bmatrix}$$
It is easy to show that the eigenvalues of the state matrix are a pair of conjugate imaginary numbers, so that the variation of $\omega_1$ and $\omega_2$ remains confined in the neighborhood of the origin, provided that $\Omega \neq 0$. The rotor provides the required gyroscopic stability to the entire satellite.
Chapter 3

Active Stabilisation and Control of Spacecraft

For many applications where accurate payload pointing is required full three-axis control is used. The satellite does not spin (except for slew manoeuvres) and is stabilised by reaction wheels (gyros) and/or thruster relative to an Earth (or other direction) facing attitude. Since the satellite is not spinning, large Sun facing solar panels can be used for power generation. The satellite is also capable of fast reorientation manoeuvres (slews) in any arbitrary direction. However, due to the added complexity, 3-axis stabilised satellites are far more expensive than simple spin–stabilised ones. The application and its accuracy requirements must justify the increase in costs and the reduced life expectation of the vehicle.

In order to actively stabilise the satellite and allow for autonomous maneuvering, the satellite must be equipped with a suitable set of sensors, which provide the on–board computer with the necessary information on the current attitude. The precision of the control action depends on the accuracy of the attitude measurement. Moreover, the control law itself depends on the type of actuators available. As a consequence, a brief outline on the more common attitude sensors and control actuator is given, prior to the discussion of attitude active control.

3.1 Attitude sensors

In order to implement some feedback control law for actively stabilizing a spacecraft, it is necessary to have an information on the current satellite attitude. This information is provided by sensors that can be based on significantly different principles, depending on the satellite application and the related pointing accuracy requirements. Roughly speaking, it is possible to group the attitude determination hardware into 5 categories:

- Earth sensors;
- Sun sensors;
- star sensors (and star trackers);
- gyroscopic sensors;
- magnetometers.
3.1.1 Infrared Earth sensors (IRES)

Earth sensors are capable of determining the attitude of the satellite with respect to the Earth, by sensing the Earth’s horizon. For this reason they are also referred to as “horizon sensors”. Two techniques can be used: (i) the dynamic crossing of the horizon, with precise determination of the crossing points, and (ii) the static determination of the horizon inside the field of view of the instrument.

In principle the sensor could be based on any radiation source coming from the Earth, but the radiation in the visual wavelength region depends too strongly on the characteristics of the reflecting surface. Infrared (IR) radiation provides a range of wavelengths in which the energy is more uniform. Still some problems remains on how to model the Earth’s surface and how to take into account the thickness of the atmosphere, which also gives a sizable contribution to the IR radiation of the Earth.

Horizon–crossing sensor (IRHCES)

Static Horizon sensor (IRSES)

3.1.2 Sun sensors

Single–axis analogic sun sensor

Two–axis analogic sun sensor

Digital sun sensor

3.1.3 Star trackers

3.1.4 Rate and rate–integrating gyroscopes

3.1.5 Magnetometers

3.2 Actuators

3.2.1 Reaction control system

Cold gas jets

Chemical propulsion

*Mono–propellant propulsion system*

*Bi–propellant propulsion system*
3.3. LINEAR MODEL OF SATELLITE ATTITUDE MOTION

Electric propulsion

3.2.2 Momentum exchange devices

Reaction wheels

Bias–momentum wheel

Double–gimbal bias–momentum wheel

Control Moment Gyroscopes

3.2.3 Other attitude control devices

3.3 Linear model of satellite attitude motion

For a general three axis motion, Euler’s equation states that

\[ \dot{h}_B + \omega_B \times h_B = M_B \]  \hspace{1cm} (3.1)

If there are no internal moving parts (e.g. no spinning rotors) this equation can be written in the form

\[ I \dot{\omega}_B + \omega_B \times (I \omega_B) = M_B \]

Assuming that the rotation is slow, the angular velocity can be considered as a first order perturbation of the steady state \( \omega_B = 0 \), so that \( ||\omega_B|| \ll 1 \) and \( \omega_B \times (I \omega_B) \) is a second order (negligible) term in the equations of motion. Euler’s equation thus becomes

\[ I \dot{\omega}_B = M_B \]

When dealing with a stabilization problem, that is small perturbations with respect to a prescribed nominal attitude are considered, also the angular displacement is “small”. In such a case, it is possible to demonstrate that, letting the variation of the Euler’s angles be equal respectively to

\[ \Delta \Psi = \theta_3 \; ; \; \Delta \Theta = \theta_2 \; ; \; \Delta \Phi = \theta_1 \]

and defining \( \theta = \{\theta_1, \theta_2, \theta_3\}^T \), it is

\[ \dot{\theta} = \omega_B \]

Euler’s equation in linear form become simply

\[ I \ddot{\theta} = M_B \]  \hspace{1cm} (3.2)

Finally, assuming that a set of principal axes of inertia is chosen as the body frame, the inertia matrix is in diagonal form, \( I = \text{diag}(J_1, J_2, J_3) \), and three independent second order linear ordinary differential equations are obtained, one for each axis,

\[ J_i \ddot{\theta}_i = M_i \; , \; i = 1, 2, 3 \]

It should be noted that for single axis rotations, a scalar equation in the same form as Eq. (3.2) is obtained, regardless of the angular speed and angular displacement, that is

\[ J \ddot{\theta} = M \]
This equation will be the starting point for the analysis of attitude slew maneuvers.

If the satellite is equipped with a momentum wheel with a moment of inertia $I_s$ spinning about the axis $\hat{a}$ with a relative spin rate $\Omega$, the total satellite angular momentum is

$$h_B = I\omega_B + h_r a_B$$

where $h_r = I_s\Omega$ is the relative angular momentum; $\Omega$ can be written as

$$\Omega = \Omega_0 + \Delta\Omega$$

being $\Delta\Omega \ll \Omega_0$, i.e. $\Delta\Omega$ is a “small perturbation” of the reference wheel spin rate $\Omega_0$. Equation (3.1) thus becomes

$$I\dot{\omega}_B + I_s\dot{\Omega} a_B + \omega_B \times \left[I\omega_B + I_s (\Omega_0 + \Delta\Omega) a_B\right] = M_B$$

Neglecting higher order term one gets

$$I\dot{\omega}_B + I_s\dot{\Omega} a_B + I_s \Omega_0 \omega_B \times a_B = M_B$$

The evolution of the perturbations of Euler’s angles is again

$$\dot{\theta} = \omega_B$$

so that the equations of motion becomes can be expressed in scalar form as follows:

$$J_1\ddot{\theta}_1 + I_s\Delta\dot{\Omega} a_1 + I_s\Omega_0 (\dot{\theta}_3 a_3 - \dot{\theta}_2 a_2) = M_1$$
$$J_2\ddot{\theta}_2 + I_s\Delta\dot{\Omega} a_2 + I_s\Omega_0 (\dot{\theta}_3 a_1 - \dot{\theta}_1 a_3) = M_2$$
$$J_3\ddot{\theta}_3 + I_s\Delta\dot{\Omega} a_3 + I_s\Omega_0 (\dot{\theta}_1 a_2 - \dot{\theta}_2 a_1) = M_3$$

This set of equations is coupled with the dynamics of the spin–wheel, described by the (linear) equation

$$\dot{\Omega} \equiv \Delta\dot{\Omega} = \frac{g_a}{I_s} - \omega_B^T a_B$$

When the rotor spin axis is parallel to the $i$–th principal axis of inertia ($\hat{a} \equiv \hat{e}_i$), the $i$–th equation of motion becomes decoupled from the others, because $a_j = a_k = 0$, for $j, k \neq i$. As an example, let us assume that $\hat{a} \equiv \hat{e}_2$, so that $a_1 = a_3 = 0$ and $a_2 = 1$. The equations of motion become

$$J_1\ddot{\theta}_1 - I_s\Omega_0 \dot{\theta}_3 = M_1$$
$$J_2\ddot{\theta}_2 + I_s\Delta\dot{\Omega} = M_2$$
$$J_3\ddot{\theta}_3 + I_s\Omega_0 \dot{\theta}_1 = M_3$$

The pitch dynamics is decoupled from the roll and yaw motions, but is coupled with the spin–wheel dynamics

$$\Delta\dot{\Omega} = \frac{g_a}{I_s} - \dot{\omega}_2$$

Summing up, the torque–free pitch dynamics ($M_2 = 0$) is described by the equations

$$(J_2 - I_s) \ddot{\theta} = -g_a$$
$$\Omega = \Omega_0 - \frac{J_2}{I_s} \dot{\theta}$$

On the converse, roll and yaw motions are coupled by the gyroscopic term. Moreover, if the rotor spin speed is time–varying and $\Delta\Omega$ is not negligible, the roll and yaw coupling terms depend on the pitch dynamics through $\Omega$. 
3.4 Use of thrusters for attitude control

3.4.1 Single axis slews (open loop)

If we consider a constant torque acting around the generis $i$–th axis, the angular acceleration is

$$\alpha_i = \dot{\theta}_i = M_i/J_i$$

Integrating from the initial condition $\theta(t_0) = \theta_0$, $\dot{\theta}(t_0) = \dot{\theta}_0$ (and dropping the subscript $i$), one has

$$\begin{align*}
\dot{\theta}(t) &= \dot{\theta}_0 + \alpha(t - t_0) \\
\theta(t) &= \theta_0 + \dot{\theta}_0(t - t_0) + \frac{1}{2}\alpha(t - t_0)^2
\end{align*}$$

Writing

$$\ddot{\theta} = \frac{d\dot{\theta}}{d\theta} \frac{d\theta}{dt}$$

it is

$$\alpha = \dot{\theta} \frac{d\dot{\theta}}{d\theta}$$

Integrating the previous equation in $\theta$, one gets

$$\int_{\theta_0}^{\theta} \dot{\theta} d\vartheta = \int_{\theta_0}^{\theta} \alpha d\vartheta$$

that, for constant applied torque, becomes

$$\frac{1}{2}(\dot{\theta}^2 - \dot{\theta}_0^2) = \alpha(\theta - \theta_0)$$

or,

$$\dot{\theta}^2 = \dot{\theta}_0^2 + 2\alpha(\theta - \theta_0)$$

Starting from a rest position in the nominal attitude ($\dot{\theta} = 0$ and $\theta = 0$), one gets

$$\dot{\theta}^2 = 2\alpha\theta \quad \Rightarrow \quad \dot{\theta}(t) = \sqrt{2\alpha\theta}$$

Representing the manoeuvre in the phase plane $\theta - \dot{\theta}$, the state variables evolve as reported in Fig. 3.1: There is an initial acceleration phase and the spacecraft achieves the desired slew rate $\dot{\theta}_d$ for the reorientation, until, at a proper time instant, it is stopped by a second impulse from the thrusters.

For an approximate evaluation of the total time of the manoeuvre and the propellant necessary for performing it, it is sufficient to neglect the duration of the thruster firings for accelerating and decelerating the angular motion of the vehicle, taking into account only the drift phase. Assuming that the drift angular velocity is $\theta_d$, the time required for a manoeuvre of amplitude equal to $\theta_f$ is simply given by $T = \theta_f/\theta_d$.

The configuration of the thrusters used for spinning the satellite up to the drift angular velocity can be different. As reported in Fig. 3.2, a single, unbalanced thruster can be used, firing which a force $\vec{F}$ and a torque of magnitude $F\ell$ will act on the satellite. If a balanced configuration is employed, the simultaneous firing of the two thrusters will produce only a torque $F\ell$, with a null net force, so that the orbit motion of the spacecraft is not perturbed.
Assuming a sharp thrust profile, it is

\[ \dot{\theta}_d = \frac{F \ell}{I} \Delta t \]

and the pulse width (thruster on-time) for the spin-up is given by

\[ \Delta t_1 = \frac{I \dot{\theta}_d}{F \ell} \]

Again, from the definition of the thruster specific impulse

\[ I_{sp} = \frac{F \Delta t}{\Delta m g} \]

(that is the ratio between the momentum gained and the weight of the propellant used) one gets

\[ \Delta m_1 = \frac{F \Delta t_1}{g I_{sp}} = \frac{I \dot{\theta}_d}{g \ell I_{sp}} \]

But, from the evaluation of the manoeuvre time, it is also \( \dot{\theta}_d = \theta_f / T \), so that the propellant mass necessary for the spin-up becomes equal to

\[ \Delta m_1 = \frac{I \theta_f}{g \ell I_{sp} T} \]

At the end of the drift interval, a second pulse of equal duration in the opposite direction will stop the motion of the satellite and the new attitude will be acquired. The total propellant mass is thus equal to

\[ \Delta m_{tot} = \Delta m_1 + \Delta m_2 = 2 \frac{I \theta_f}{g \ell I_{sp} T} \]
3.4. USE OF THRUSTERS FOR ATTITUDE CONTROL

It can be observed that allowing larger manoeuvre times, the same angle variation can be achieved with a significantly smaller amount of fuel. Moreover, low energy thrust pulses are less likely to excite vibrations in the structure and/or in flexible appendages attached to the spacecraft (such as antennas or solar panels). For large values of $T$, smaller on–time for the thruster are required, and the initial assumption that the acceleration and deceleration phases have a negligible duration with respect to the overall manoeuvre time is confirmed.

On the other side, for agile spacecraft, that achieve high angular velocities, it is possible to improve the accuracy of the estimate of manoeuvre time taking into account the duration of the initial and terminal phases. The time for accelerating the satellite up to $\dot{\theta}_d$ is, again

$$\Delta t_1 = \frac{I \dot{\theta}_d}{F \ell}$$

but this time $\Delta t_1$ is not negligible with respect to the total manoeuvre time $T$.

and it is equal to the time $\Delta t_{dec}$ necessary for bringing it back to rest at the end of the maneuver. During the acceleration, the variation of $\theta$ is

$$\theta_1 = \frac{1}{2} \alpha \Delta t_1^2 = \frac{1}{2} \frac{\dot{\theta}_d^2}{\alpha}$$

and the total variation during the manoeuvre is given by

$$\theta_f = \dot{\theta}_d t_d + \theta_1 + \theta_2$$

where the angle variation during the acceleration and deceleration phases, $\theta_1$ and $\theta_2$, are equal. The drift time is $t_d = T - 2 \Delta t_1$, where $T$ is the total manoeuvre time, so that

$$\theta_f = \dot{\theta}_d (T - 2 \Delta t_1) + \alpha \Delta t_1^2$$

$$= \dot{\theta}_d \left( T - 2 \frac{\dot{\theta}_d}{\alpha} \right) + \frac{\dot{\theta}_d^2}{\alpha}$$

The total manoeuvre time becomes thus

$$T = \frac{\theta_f}{\theta_d} + \frac{\dot{\theta}_d}{\alpha}$$

In the limit, the minimum–time bang–bang control law brings to zero the drift time $t_d$. The reader can demonstrate that in this limit case it is

$$T = 2 \sqrt{\theta_f/\alpha}$$

In both cases, the faster manoeuvres are performed at the expenses of a significant increase in propellant consumption.
3.4.2 Closed–loop control

The ideal case: thrust modulation

If the satellite is equipped with a set of sensors that provides the necessary information on the attitude motion, it is possible to implement a control law which provides a torque command that drives the satellite towards the prescribed attitude.

If the torque command is simply proportional to the attitude error, $e = \theta_{\text{des}} - \theta$, the closed–loop equation of motion becomes

$$\ddot{\theta} = \frac{M}{J} \implies \ddot{\theta} = \frac{K}{J} (\theta_{\text{des}} - \theta) \implies \ddot{\theta} + p^2 \dot{\theta} = p^2 \theta_{\text{des}}$$

where $p^2 = K/J$. The solution of this second order equation for an initial condition of rest for $\theta = 0$ is

$$\theta(t) = \theta_{\text{des}} [1 - \cos(pt)]$$

i.e. an unacceptable undamped oscillation of amplitude $\theta_{\text{des}}$ about the desired condition. In order to damp the oscillation and asymptotically reach the desired condition, it is necessary to add a damping term in the control law, proportional to the angular rate $\dot{\theta}$. The command torque is thus

$$M = K(\theta_{\text{des}} - \theta) + K_d \dot{\theta} \quad (3.3)$$

and the closed–loop equation of motion becomes

$$\ddot{\theta} + c \dot{\theta} + p^2 \theta = p^2 \theta_{\text{des}}$$

where the coefficient of the damping term $c = 2\zeta p = -K_d/J$ is positive (damped oscillations) if the gain associated to the angular rate is negative. In this case the time–history of the angular motion is

$$\theta(t) = \theta_{\text{des}} [1 - \exp(-\zeta pt) \cos(p_d t)]$$

where $p_d = p \sqrt{1 - \zeta^2}$, for $0 < \zeta < 1$. If $\zeta > 1$, the characteristic equation has two real solutions $\lambda_{1,2} = p(-\zeta \pm \sqrt{\zeta^2 - 1})$, which are both negative. In this case the rotation angle evolves as follows:

$$\theta(t) = \theta_{\text{des}} \left[1 - \frac{\lambda_2}{\lambda_2 - \lambda_1} \exp(\lambda_1 t) + \frac{\lambda_1}{\lambda_2 - \lambda_1} \exp(\lambda_2 t)\right]$$

Two important issues need to be considered, at this point. The first one is the choice of the gains. The case with $\zeta < 0$ is not considered at all, inasmuch as one of the poles of the closed loop system would be a positive real number, that is, the closed loop system would be unstable. When $\zeta < 1$ (sub–critical damping), the time $\tau$ to damp out 99% of the initial oscillation amplitude increases as $\zeta$ gets smaller according to the equation

$$\exp(-\zeta \rho \tau) = 0.01 \implies \tau = -\log(0.01)/(\zeta p)$$

At the same time, if $\zeta > 1$ (super-critical damping) the time constant of the slowest mode becomes larger, being approximately equal to $\zeta/p$, for large values of $\zeta$. The best performance in terms of maneuver agility are obtained for the critical damping $\zeta = 1$, which guarantees the fastest convergence time to the desired position. The over–damped
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case may be of interest in those cases when fuel consumption is more a stringent concern than maneuver time. On the contrary, the under-damped case, which exhibits some overshoot, is of no practical interest, since it is characterized by a longer settling time and an increased fuel consumption, because of the thrusting system firing alternatively in both directions.

The second issue concerns the actual implementation of a control law in the form (3.3). Such a control law would be realistic only if the control torque provided by the thruster could be modulated. Unfortunately direct thrust modulation would require a complex hardware and, at the same time, would be extremely inefficient in large portions of the required thrust range. For these reason, thruster are always on-off devices. As a consequence, some form of pulse modulation is required to provide a feasible implementation of the control torque demand. Two techniques will be presented, the Pulse–Width/Pulse–Frequency (PWPF) modulator, which is an analogic device, and the Pulse–Width Modulator (PWM), which lends itself to a discrete time implementation.

**Pulse–Width/Pulse–Frequency modulation**

Figure 3.4 shows the structure of a Pulse–Width/Pulse–Frequency (PWPF) modulator. The main element of the modulator is the Schmidt trigger, which consist of a double relay with hysteresis, separated by a dead band. In order to provide a quasi-linear steady-state response, a modulation filter is added, the input of which is the signal $e_m = \tilde{e} - y_m$, i.e. the difference between the feed-back signal error and the modulator output. The output of the filter $v$ is the activation signal for the Schmidt trigger.

The output $y$ of the modulator remains zero until the activation signal $v$ remains below the threshold $U_{on}$, that is until $\tilde{e} = e_m < U_{on}/K$. The dynamics of the modulator filter is

$$\dot{v} = \frac{1}{\tau} (K e_m - v)$$

The response of the modulator for a steady input $\tilde{e}$ is

$$v(t) = v_0 \exp (-t/\tau) + K e_m [1 - \exp (-t/\tau)]$$

until $y = 0$. When $v$ reaches $U_{on}$ the filter output switches from 0 to $U_m$ and the thruster is activated by the trigger, while the modulator input changes to $\tilde{e} - U_m$.

Calling $t_{on}$ the time in which the thruster is switched on and assuming that $\tilde{e}$ is unaffected by $y$, integration of the filter linear dynamics starting from the initial condition
\( v(t_{on}) = U_{on} \) brings to the following expression for the activation function

\[

v(t) = U_{on} \exp \left( -\frac{t - t_{on}}{\tau} \right) + K(e_m - U_m) \left[ 1 - \exp \left( -\frac{t - t_{on}}{\tau} \right) \right] \\
= K(e_m - U_m) + [U_{on} - K(e_m - U_m)] \exp \left( -\frac{t - t_{on}}{\tau} \right)
\]

The thruster is switched off when the activation function becomes equal to \( U_{off} \), that is when

\[

\exp \left( -\frac{t_{off} - t_{on}}{\tau} \right) = \frac{U_{off} - K(e_m - U_m)}{U_{on} - K(e_m - U_m)} \\
= 1 - \frac{U_{on} - U_{off}}{U_{on} - K(e_m - U_m)}
\]

(3.4)

It should be noted that, if \( K(e_m - U_m) > U_{off} \), i.e. \( e_m > U_{off}/K + U_m \), the above equation has no real solution, that is the input is so great that the modulator calls for a continuous thruster engagement. This level constitutes the saturation level of the modulator. On the converse, if \( e_m > U_{off}/K + U_m \), the thruster are switched off when \( t = t_{off} \). Calling \( \Delta t_{on} = t_{off} - t_{on} \) the on–time of the thruster, and assuming that it is sufficiently small, it is possible to approximate \( \exp \left( -\Delta t_{on}/\tau \right) = 1 - \Delta t_{on}/\tau \), so that

\[

\Delta t_{on} \approx \tau \frac{U_{on} - U_{off}}{U_{on} - K(e_m - U_m)}
\]

After the thruster pulse, the modulator input becomes again \( e_m = \tilde{e} \) and the response of the filter for an initial condition given by \( v(t_{off}) = U_{off} \) is

\[

v(t) = U_{off} \exp \left( -\frac{t - t_{off}}{\tau} \right) + K\tilde{e} \left[ 1 - \exp \left( -\frac{t - t_{off}}{\tau} \right) \right]
\]

The thruster will be activated again when \( v = U_{on} \), that is when

\[

\exp \left( -\frac{t - t_{off}}{\tau} \right) = \frac{U_{on} - K\tilde{e}}{U_{off} - K\tilde{e}}
\]

Assuming again that the off time is also sufficiently small, one gets

\[

\Delta t_{off} = \tau \frac{U_{on} - U_{off}}{K\tilde{e} - U_{off}}
\]

The average output of the thruster is thus given by

\[

\bar{y} = U_m \frac{\Delta t_{on}}{\Delta t_{off} + \Delta t_{on}}
\]

for \( U_{on}/K < e_m < U_{off}/K + U_m \). It is zero below the activation threshold, equal to the thruster force beyond the saturation value. The proper sizing of the trigger and filter characteristics allows for realizing a modulator which takes into account the physical characteristics of the thrusters, such as the minimum pulse time and the minimum time between pulses. Figure ?? shows the response of a satellite controlled by a set of thruster driven by a PWPF modulator (continuous line). The response is compared with that obtained by thrust modulation (dashed line).
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Pulse–Width Modulation

The PWPF modulator is a heritage of the analogic era, although it is still widely used. The main advantage of PWPF modulation remains the possibility of commanding a sequence of pulses with a quasi–linear response, in terms of averaged output. Nonetheless, many actuators are now commanded in the framework of a digital implementation of the control logic. It is well known that a digital controller obtained from the discretization of an analogic one can attain at most the performance of the original analogic counterpart. If a digital controller is designed directly in the discrete time domain, taking into account the sampling frequency and A/D and D/A conversions, better performance can be obtained.

Pulse–Width modulation provides a means for designing a thruster control law where the implementation of the switching logic is inherently digital. As an advantage with respect to PWPF (analogic) modulation, it is much easier to satisfy restrictions on the on–time $\Delta t_{on}$ and the time–between–pulses $\Delta t_{off}$.

Figure 3.5 shows a sequence of pulses. If $t_s$ is the sampling period of the digital controller, a pulse can be commanded for each duty cycle, the duration of which is $\Delta t_{dc} = N t_s$. The minimum impulse bit (MIB) $N_{on,\text{min}}$ is chosen so that $N_{on,\text{min}} t_s > \Delta t_{on,\text{min}}$. At saturation, the on–time is extended to the entire duty cycle. Below saturation, the
maximum pulse must satisfy the constraint on minimum–time–between–pulses (MTBP),
that is $\Delta t_{\text{off}} = (N - N_{\text{on}})t_s > \text{MTBP}$.
The average output of a thruster controlled in PWM is

$$\bar{y} = U_m \frac{\Delta t_{\text{on}}}{\Delta t_{\text{off}} + \Delta t_{\text{on}}} = U_m \frac{N_{\text{on}}}{N}$$

The response of the PWM to a constant input error signal $\hat{e}$ is depicted in Fig. 3.6,
assuming that a quasi–linear average output $\bar{y} = k\hat{e}$ is desired between a deadband $e_{db}$
and the saturation value $e_{sat}$, when the on–time equals the duty cycle and $\bar{y} = U_m$. It
should be noted that, by a proper software implementation of the activation signal, it is
possible to obtain arbitrary pulse–width modulation curves.

3.4.3 Fine pointing control

After slew to target, the control system switches to fine pointing control, in order to
maintain the payload aimed at the desired target with a prescribed tolerance, in presence
of external disturbances. This can be done using momentum exchange devices and/or gas
jets. A simple way to achieve such a fine pointing is to use cold gas jets, that produce
thrust in the range between 0.05 and 20 N, with short pulse times (of the order of $10^{-2}$ s)
for fine control. As far as the satellite will be bouncing back and forth between the edges
of a limit cycle, it is important to estimate the amount of fuel necessary as a function of
the prescribed pointing accuracy and thruster characteristics.

Torque–free control

Let us consider the torqu–free case, that is no external disturbances act on the spacecraft,
where the payload must be pointed in a given direction, within some deadband, which in
3.4. USE OF THRUSTERS FOR ATTITUDE CONTROL

the case of astronomy payloads can become as small as 1/10 arcsec = 0.000278 deg!

The satellite is allowed to drift slowly inside the deadband, with drift velocity $\dot{\theta}_0$. When it reaches the limit of the deadband, $\theta_{db}$, the thruster is fired so as to revert the drift rate in the opposite direction. The satellite will drift towards the other side of the deadband, where the thruster are fired again, thus capturing the satellite into a limit cycle of width approximately equal to $2\theta_{db}$.

The thruster generates a moment

$$M = F\ell = J\ddot{\theta}$$

For a thruster pulse width $\Delta t$, the change of the attitude rate is

$$\Delta \dot{\theta} = \frac{F\ell}{J} \Delta t$$

and, in order to revert the satellite motion after the firing, it must be $\Delta \dot{\theta} = 2\dot{\theta}_0$. Remembering that

$$I_{sp} = \frac{F\Delta t}{g\dot{\theta}}$$

one gets, for each thruster firing, a fuel consumption of

$$\Delta m_1 = \frac{F\Delta t_1}{gI_{sp}} = \frac{J\Delta \dot{\theta}}{g\dot{\theta}I_{sp}}$$

Considering both sides of the deadband, the total fuel consumption for each cycle is

$$\Delta m = 2\frac{J\Delta \dot{\theta}}{g\dot{\theta}I_{sp}}$$

Ignoring the (usually negligible) thruster pulse time, the duration of the limit cycle is

$$\tau = \frac{4\theta_{db}}{\dot{\theta}_0} = 8\frac{\theta_{db}}{\Delta \dot{\theta}}$$
and the mean fuel consumption (that is the fuel burned per unit time) is

\[ \dot{m} = \frac{\Delta m}{\tau} = \frac{J \Delta \dot{\theta}^2}{4 \ell g I_{sp} \theta_{db}} \]

which can be rewritten as

\[ \dot{m} = \frac{(F \ell \Delta t)^2}{4 \ell g I_{sp} \theta_{db}} \]

This latter equation shows clearly that in order to achieve a great accuracy (small value of \( \theta_{db} \)) without paying too a great penalty in terms of fuel consumption, the characteristics of the thrusters are of paramount importance, inasmuch as \( \dot{m} \) remains small only if high specific impulse thruster are employed, capable of delivering the force \( F \) for a very short pulse time \( \Delta t \).

**Bias torque compensation**

In most cases, the payload must be aimed at a target (be it on Earth or in the open space) in presence of external disturbances. If the resulting torque is roughly constant, such as that due to the gravity gradient, it is possible to use this torque for reversing the motion on one side of the deadband. In this case, the environmental torque will bring the spacecraft drifting towards the top of the tolerance interval. At this point the thruster are fired, to reverse the motion, that will be slowed down by the adverse disturbance torque. Rather than allowing the spacecraft to reach the other side of the deadband and fire a second thruster pulse, one allows the bias torque to slow and reverse the drift inside the deadband interval. The limit cycle will be made of two parabolic arcs, one relative to the thruster firing phase, similar to that of the previous case, that reverse the satellite motion on one side of the deadband, and the second arc, relative to the slow deceleration and motion reversal due to the external torque.

If the disturbance torque generates an angular acceleration

\[ \ddot{\theta} = \alpha_D = \frac{M_D}{J} \]

it is

\[ \dot{\theta}(t) = \dot{\theta}_0 + \alpha_D \Delta t \]
\[ \theta(t) = \theta_0 + \dot{\theta}_0 \Delta t + \alpha_D \Delta t^2 / 2 \]

where the subscript 0 indicates the initial condition at time \( t_0 \). From the first equation, it is

\[ \Delta t = \frac{\dot{\theta}(t) - \dot{\theta}_0}{\alpha_D} \]

that, substituted in the second one, after some simple algebra gives

\[ \dot{\theta}^2 = \dot{\theta}_0^2 + 2 \alpha_D (\theta(t) - \theta_0) \]

If the initial condition is on the deadband limit, it is \( \theta_0 = \theta_{db} \). In order to keep the limit cycle inside the dead band, the turning point at which \( \dot{\theta} \) drops to zero and reverts its sign must be crossed on the other side of the deadband, when \( \theta_0 = -\theta_{db} \). In this case, it is

\[ \dot{\theta}^2 = 0 = \dot{\theta}_0^2 + 2 \alpha_D (-2 \theta_{db}) \]

that is

\[ \theta_{db} = \frac{J \dot{\theta}_0}{4 M_D} \]
In order to close the limit cycle, the thruster pulse must be such that the total \( \Delta \dot{\theta} \) is twice the drift angular velocity \( \dot{\theta}_0 \) at deadband crossing,

\[
\Delta \dot{\theta} = 2\dot{\theta}_0 = F\ell \Delta t / J
\]

Substituting the latter expression in the equation of \( \theta_{db} \) one gets

\[
\theta_{db} = \left( \frac{F\ell \Delta t}{16 M_D J} \right)^2
\]

and again the requirement on the thruster is to deliver a small duration pulse for keeping the deadband small enough to satisfy fine pointing requirements.

3.5 Momentum exchange devices for attitude control

Gas jets can deliver very high torque to manoeuvre a spacecraft and change its orientation, but they have a limited life, due to the finite propellant mass budget available. For this reason, it is important to rely on some different kind of actuators for stabilising and controlling satellite attitude during normal operations, without using propellant. Reaction wheels (RWs) can exchange angular momentum with the spacecraft bus using only electrical power, that is obtained from the solar panels for the whole lifetime of the satellite.

Each RW is attached to the satellite structure through an electric motor, that can be used to accelerate and decelerate the wheel, relatively to the satellite. If we assume that initially both the satellite and the wheel are still in the inertial frame (zero angular momentum initial condition), spinning up the wheel in one direction will cause the bus to rotate in the opposite direction, because of conservation of overall angular momentum.

Let us consider a single axis rotation about the principal axis of inertia \( \hat{e}_i \). The spacecraft has a principal moment of inertia \( J_i \) about \( \hat{e}_i \), while the wheel spins around
the axis $\hat{a} = \hat{e}_i$, having a spin moment of inertia $J_{sw}$ about $\hat{a}$ and angular velocity $\Omega$, relative to the spacecraft bus.

The overall angular momentum about $\hat{e}_i$ is

$$h_i = J_{wi} \omega_i + J_{sw} (\Omega - \omega_i)$$

where the first term is the angular momentum of the satellite bus and the second one is the angular momentum stored in the wheel spinning at an absolute angular velocity $\Omega - \omega_i$ with respect to $F_I$. If initially $\omega_i = \Omega = 0$, so that $h_i = 0$, and taking into account that the total angular momentum is conserved, inasmuch as the wheel is spun up or slowed through the exchange of internal torques applied by the electric motor, one gets

$$\omega_i = - \frac{J_{sw}}{J_i + J_{sw}} \Omega$$

(3.5)

Usually it is $J_{sw} \ll J_i$, so that $\omega_i \ll \Omega$, that is the angular velocity achieved by the spacecraft is only a small fraction of the relative spin angular velocity of the wheel.

In order to manoeuvre the spacecraft about 3 axes, it is necessary to equip the satellite with at least 3 RWs, one for each body axis. The cluster of RWs usually contains a fourth spare wheel, the axis of which is oriented in such a way so as to exchange angular momentum components to or from any of the three axes, if one of the main wheels fails.

One of the wheels can be used to de-spin the satellite after orbit acquisition. In such a case, this wheel shall be oriented as the spin axis of the satellite and apogee kick rocket motor stack and it is called a momentum wheel. Its angular momentum is unlikely to drop back to zero and the control torques about its axis will be obtained accelerating and decelerating the wheel.

### 3.5.1 Sizing a reaction wheel for single axis slews

Assuming for simplicity torque–free motion, we will size a reaction wheel with respect to requirements in single axis slew manoeuvre. Dropping the $i$ subscript, the total angular momentum about one of the principal axis is

$$h = h_s + h_w$$

where $h_s = J_\omega$ is the spacecraft angular momentum, while $h_w = J_{sw}(\Omega - \omega)$ is the wheel angular momentum. Since there are no external torques, $h = \text{const}$ and

$$\dot{h} = \dot{h}_s + \dot{h}_w \implies \dot{h}_s = -\dot{h}_w$$

One pulse is used for spinning up the reaction wheel, achieving a certain spacecraft drift angular velocity, according to Eq. (3.5), while a second pulse will spin down both the spacecraft and the wheel, achieving at the end of the manoeuvre the desired attitude $\theta_f$.

After the first pulse, the spacecraft gains an angular momentum equal to

$$\dot{h}_s(t_2 - t_1) = J \dot{\theta} = -\dot{h}_w(t_2 - t_1)$$

But it is also

$$\dot{h}_s = J \ddot{\theta} = J \alpha$$

where $\alpha$ is the angular acceleration of the spacecraft, so that

$$\theta(t_2) = \frac{1}{2} \alpha (t_2 - t_1)^2$$

$$= \frac{1}{2} \frac{h_s}{J} (t_2 - t_1)^2$$
For a minimum–time rotation, a bang–bang control must be used, so that $t_2 \equiv t_3$ and the final rotation angle is

$$\theta_f = 2\theta(t_2) = \frac{\dot{h}_s}{J} (t_2 - t_1)^2$$

But assuming $t_1 = 0$, it is also $t_f = 2(t_2 - t_1)$, for bang–bang control, and one gets

$$\theta_f = \frac{1}{4} \frac{\dot{h}_s}{J} t_f^2$$

Because of conservation of angular momentum, we recall that $\dot{h}_s = -\dot{h}_w$, so that the maximum torque that the electric rotor must produce is

$$\dot{h}_w = 4 \frac{J \theta_f}{t_f^2}$$

But for $t = t_2$, it is also

$$h_s(t_2) = -h_w(t_2) = -\dot{h}_w(t_2 - t_1) = -\dot{h}_w t_f / 2$$

when the wheel achieves the maximum angular momentum. This means that the momentum capacity of the wheel must be

$$h_{w \max} \geq 2 J \frac{\theta_2}{t_f}$$

**Example**

We require a spacecraft with $J = 100 \text{ kg m}^2$ to perform a 0.2 rad slew in 10 sec. This means that the electric motor must apply torques in both direction equal to

$$\dot{h}_w = 4 \frac{J \theta_f}{t_f^2} \frac{4 \times 100 \times 0.2}{10^2} = 0.8 \text{ Nm}$$

and the momentum capacity of the RW must be at least

$$h_{w \max} = 2 J \frac{\theta_2}{t_f} = \frac{2 \times 100 \times 0.2}{10} = 4 \text{ kg m}^2\text{s}^{-1}$$
CHAPTER 3. ACTIVE STABILISATION AND CONTROL OF SPACECRAFT

Assuming a wheel inertia \( J_{sw} = 0.03 \text{ kg m}^2 \), the maximum wheel angular rate with respect to the satellite bus is

\[
\Omega = -\frac{J + J_{sw} \omega}{J_{sw}} = -\frac{J + J_{sw} h_s}{J}
\]

\[
= \frac{J + J_{sw} h_w}{J J_{sw}} \approx \frac{h_w}{J_{sw}} = 133 \text{ rad s}^{-1} = 21.2 \text{ rpm}
\]

3.5.2 Closed–loop control using a reaction wheel for single axis slews

With the usual meaning of the symbols, the equation of motion for single–axis rotation is

\[
\frac{d}{dt} (J \dot{\theta} + I_s \dot{\Omega}) = M_{ext}
\]

so that it is

\[
J \ddot{\theta} + I_s \dot{\Omega} = M_{ext}
\]

(3.6)

The reaction wheel dynamics is described by the first order equation

\[
I_s (\dot{\Omega} + \dot{\theta}) = g_a \Rightarrow I_s \dot{\Omega} = g_a - I_s \dot{\theta}
\]

Substituting the latter expression in Eq. (3.6) and assuming for simplicity that the external torque and the momentum bias are both zero, it is possible to rearrange the dynamics equation as

\[
(J - I_s) \ddot{\theta} = -g_a
\]

By choosing

\[
g_a = K_P (\theta - \theta_{des}) + K_D \dot{\theta}
\]

(3.7)

the closed–loop dynamics is described by the second order differential equation

\[
J^* \ddot{\theta} + K_D \dot{\theta} + K_P (\theta - \theta_{des})
\]

where \( J^* = J - I_s \) is the moment of inertia of the platform without the spin–wheel. By defining the closed–loop system bandwidth as \( p^2 = K_P / J^* \) and a damping parameter \( \zeta \) such that \( 2\zeta p = K_D / J^* \), the equation of motion can be rewritten in the form

\[
\ddot{\theta} + 2\zeta p \dot{\theta} + p^2 \theta = p^2 \theta_{des}
\]

which can be solved analytically and clearly presents a nice way of choosing the gains \( K_P \) and \( K_D \).

3.5.3 Bias torque and reaction wheel saturation

Let us assume for simplicity that the satellite is subject to a constant disturbance torque \( M_D \). It is easy to see that the angular displacement \( \theta \) evolves according to the differential equation

\[
\ddot{\theta} + 2\zeta p \dot{\theta} + p^2 \theta = p^2 \theta_{des} + M_D / J^*
\]

and asymptotically converge to the steady state

\[
\theta_{ss} = \theta_{des} + M_D / K_P \neq \theta_{des}
\]
This means that the use of the control law of Eq. (3.7) may not guarantee a sufficient pointing accuracy. The steady state error can be made smaller by increasing the proportional gain $K_p$, but it will never vanish. Moreover, increasing the gain will likely degrade the performance of the real system, since the sensor noise will also be multiplied by a high gain. It is possible to asymptotically track the prescribed position by adding an integral term to the control law, i.e.

$$g_a = K_p(\theta - \theta_{des}) + K_D \dot{\theta} + K_I y$$

(3.8)

where

$$\dot{y} = \theta - \theta_{des} \Rightarrow y = \int (\theta - \theta_{des}) dt$$

It should be noted that a steady–state can be achieved only for $\dot{y} = 0$, i.e. $\theta = \theta_{des}$, with a value of $y$ such that

$$K_I y = M_D \Rightarrow g_{a,ss} = M_D$$

This means that if the spacecraft is subject to a constantly not null external torque, the average value of which is not zero (aerodynamic torque, gravity gradient), the platform can be maintained aimed at a fixed position only if an equivalent motor torque is delivered to the reaction wheel. As a consequence, the wheel will absorb these disturbances by spin–up and fix the orientation, but its angular velocity will constantly increases. Should the wheel reach the maximum spinning speed, the attitude control system is saturated.

In order to avoid such a problem, before reaching saturation it is necessary to dump the angular momentum excess. This can be done simply braking the wheel and firing the thrusters in the opposite direction. In this way the momentum accumulated in the wheel is brought back to zero, because of the external torque produced by the thrusters. During wheel desaturation the pointing accuracy of the control system is usually reduced.

The use of thrusters for despinning the wheels shows that also when using RWs for attitude control it is necessary to carefully design the propellant mass budget. Thruster firings will be also in this case the main source of fuel consumption during the station keeping phase, and will be the main limit to the satellite operative life.

### 3.5.4 Roll–yaw axes control in presence of momentum bias using reaction wheels

In order to derive the (linearized) equation of motion of a satellite equipped with a momentum wheel parallel to the pitch axis and two reaction wheels for roll and yaw control, the angular momentum can be expressed as

$$h_B = I \omega_B + H_B$$

where

$$H_B = I_b (\Omega_0 + \Delta \Omega) e_{2B} + I_r \Omega_1 e_{1B} + I_r \Omega_3 e_{3B}$$

is the angular momentum stored in the spinning wheel, $I_b$ being the moment of inertia of the pitch–axis bias–momentum wheel while $I_r$ is the moment of inertia of the two reaction wheels. Writing $H_B$ as

$$H_B = H_{0B} + \Delta H_B = (0, h_0, 0)^T + (\Delta h_1, \Delta h_2, \Delta h_3)^T = (0, I_b \Omega_0, 0)^T + (I_r \Omega_1, I_b \Delta \Omega, I_r \Omega_3)^T$$
and assuming that \( |I\omega_B|, |\Delta H_B| \ll h_0 \), the equation of motion can be written as

\[
I\dot{\omega}_B + I_B \dot{\Omega} e_{2B} + I_r \dot{\Omega}_1 e_{1B} + I_r \dot{\Omega}_3 e_{3B} + \omega_B \times I_0 \dot{\Omega}_0 = M_B
\]

where higher order terms have been neglected. Each wheel is characterized by a dynamics in the form

\[
I \dot{\Omega} = g_a - \dot{\Omega}
\]

Assuming finally a small angular displacement, so that \( \dot{\omega}_B = \ddot{\theta} \), the pitch equation is decoupled from the others and takes the form already discussed in the previous paragraph, while the coupled roll–yaw dynamics is described by the following system of ordinary differential equation:

\[
\begin{align*}
J_1 \ddot{\theta}_1 + I_r \dot{\Omega}_1 - I_6 \Omega_0 \dot{\theta}_3 &= M_1 \\
J_3 \ddot{\theta}_3 + I_r \dot{\Omega}_3 + I_6 \Omega_0 \dot{\theta}_1 &= M_3
\end{align*}
\]

Coupling these equation with the dynamics of the reaction–wheels \( \dot{\Omega}_1 = g_a / I_r - \ddot{\theta}_1 \) and \( \dot{\Omega}_3 = g_a / I_r - \ddot{\theta}_3 \) one gets the system of (linear) equations

\[
\begin{align*}
(J_1 - I_r) \ddot{\theta}_1 - I_6 \Omega_0 \dot{\theta}_3 &= -g_{a1} + M_1 \\
(J_3 - I_r) \ddot{\theta}_3 + I_6 \Omega_0 \dot{\theta}_1 &= -g_{a3} + M_3
\end{align*}
\]

Choosing for both reaction wheels spin–torque command laws in the form

\[
g_{a_i} = K_P \theta_i + K_D \dot{\theta}_i
\]

and taking the Laplace transform of the system of linear ordinary differential equation, one gets for the torque–free case \( M_1 = M_3 = 0 \) the following algebraic equation in the Laplace variable \( s \):

\[
\begin{bmatrix}
    s^2 + 2\zeta_i p_i s + p_i^2 & -\gamma_i s \\
    \gamma_2 s & s^2 + 2\zeta_2 p_2 s + p_2^2
\end{bmatrix}
\begin{bmatrix}
    \ddot{\theta}_1(s) \\
    \ddot{\theta}_3(s)
\end{bmatrix} = \begin{bmatrix} 0 \\ 0 \end{bmatrix}
\]

where \( p_i^2 = K_P / (J_i - I_r) \) and \( 2\zeta_i p_i = K_D / (J_i - I_r) \), while the gyroscopic coupling term is represented by the coefficient \( \gamma_i = I_6 \Omega_0 / (J_i - I_r) \). With a proper choice of the gains, it is possible to have \( p_1 = p_2 \) and \( \zeta_1 = \zeta_2 \), which means that perturbations about roll and yaw axes are damped with similar time behaviour. Moreover, in such a case the number of design parameter is reduced to two and a simple parametric study is possible. It should be noted that, independently of the choice of the controller parameters, the proposed control law requires an explicit estimate of the yaw angle, which may not be a trivial task. A direct measure of the roll angle is usually available from a Earth horizon sensor, while the yaw angle can be measured directly only with the aid of an expensive star tracker. As an alternative, a rate–integrating gyro may be used, where care must be taken on the closed loop dynamics of the effects of gyro drift and integration of the sensor noise over large period of time.

Figure 3.10 shows this study for \( \gamma = 1 \). As it can be observed, for \( \zeta = 0 \), the closed loop dynamics presents undamped oscillations for all the values of \( p_i \), which means that, as usual, a feedback on angular displacement only is not capable of providing asymptotic
Figure 3.10: Root locus as a function of $p$ for different values of $\zeta$. 

\[
\zeta = 0 \\
\zeta = 0.5 \\
\zeta = 1 \\
\zeta = 1.5
\]

\[
\xi = 0.5
\]

\[
\xi = 1
\]

\[
\xi = 1.5
\]
stability to the origin. For subcritical damping \((\zeta \leq 1)\), the eigenstructure is characterized by two pairs of complex conjugate eigenvalues, for low values of the proportional gain \(K_P\). Beyond a certain critical value (corresponding to \(p_{cr} = 1.65\), for \(\zeta = 0.5\)), a couple of complex conjugate roots collapses and two real negative eigenvalues are found for higher values of \(p\). One of them tends towards the origins, as \(p\) is increased, so that extremely high proportional gains are not convenient. The critical value at which a pair of complex conjugate roots is replaced by two real eigenvalues decreases as \(\zeta\) is increased. In the supercritical range, for \(\zeta > 1\), the root locus changes its structure and regions of \(p\) can be found where all the eigenvalues are real.

3.5.5 Roll–yaw axes control using a double–gimbal momentum wheel

An approach very similar to that used for the case of a pitch axis momentum bias wheel plus two reaction wheels can be used of deriving the equation of motion of a satellite equipped with a double–gimbal momentum wheel. The angular momentum can be expressed again as

\[ h_B = I\omega_B + H_B \]

where

\[ H_B = I_b(\Omega)\alpha_B \]

is the angular momentum stored in the spinning wheel, \(I_b\) being the moment of inertia of the pitch–axis momentum wheel, while the spin axis can be deflected by the gimbals from its nominal position parallel to the pitch axis, so that

\[ \alpha_B = (-\cos\delta_2\sin\delta_1, \cos\delta_1\cos\delta_2, \sin\delta_2)^T \]

Assuming that the gimbal rotation angles \(\delta_1\) and \(\delta_2\) are small, it is \(\alpha_B \approx (-\delta_1, 1, \delta_2)^T\). In this case \(H_B\) can be written in the form

\[ H_B = H_0 + \Delta H_B = (0, h_0, 0)^T + (\Delta h_1, \Delta h_2, \Delta h_3)^T \]

\[ = (0, I_b\Omega_0, 0)^T + (-I_b\Omega_0\delta_1, I_b\Delta\Omega, I_b\Omega_0\delta_2)^T \]

Assuming again that \(||I\omega_B||, ||\Delta H_B|| \ll h_0\), the linearized equation of motion for small amplitude angular displacement is obtained neglecting higher order terms as

\[ I\dot{\omega}_B + \Delta\dot{H}_B + \omega_B \times I_b\Omega_0 = M_B \]

which becomes, choosing the set of principal axes of inertia as the body frame,

\[
\begin{align*}
J_1\ddot{\theta}_1 + \Delta\dot{H}_1 - h_0\dot{\theta}_3 &= M_1 \\
J_2\ddot{\theta}_1 + \Delta\dot{H}_2 &= M_2 \\
J_3\ddot{\theta}_3 + h_0\dot{\theta}_1 &= M_3
\end{align*}
\]

As usual, the pitch dynamics is decoupled and is not repeated here, while roll and yaw equation of motion are coupled by the gyroscopic term. Letting \(u_r = -\Delta\dot{h}_1\) and \(u_y = -\Delta\dot{h}_3\) be the control variables, the coupled roll–yaw dynamics is described by the following set of linear second order equations:

\[
\begin{align*}
J_1\ddot{\theta}_1 - h_0\dot{\theta}_3 &= u_r + M_1 \\
J_3\dot{\theta}_3 + h_0\dot{\theta}_1 &= u_y + M_3
\end{align*}
\]
where the gimbal rotation command is
\[ \dot{\delta}_1 = \frac{u_r}{h_0} \]
\[ \dot{\delta}_2 = -\frac{u_y}{h_0} \]

It is clear that the same control law derived for the cluster of momentum bias wheel and reaction wheels can be implemented with a double–gimbal hardware, provided that the control power made available by the rotation of the gimbals is sufficient for the prescribed stabilization and control purposes.

### 3.6 Quaternion feedback control

Many satellites are reoriented performing successive rotation about the control axis, in order to achieve the desired attitude. Unfortunately, this strategy, although very simple to be implemented, is not time–optimal nor optimal in terms of fuel or energy consumption. The overall angular path is far in excess the minimum one described by the Euler rotation about the Euler’s axis. The quaternion feedback control provides a means for obtaining a nearly–optimal reorientation, with a control logic only marginally more complex.

The rigid body dynamic equations written in vector form are given by
\[ I \dot{\omega}_B + \omega_B \times (I \omega_B) = M_B \]

while the equation that describe the evolution of the quaternions is
\[
\begin{align*}
\begin{bmatrix}
\dot{q}_0 \\
\dot{q}_1 \\
\dot{q}_2 \\
\dot{q}_3
\end{bmatrix} &= \frac{1}{2} \begin{bmatrix}
0 & -\omega_1 & -\omega_2 & -\omega_3 \\
\omega_1 & 0 & \omega_3 & -\omega_2 \\
-\omega_2 & -\omega_3 & 0 & \omega_1 \\
\omega_3 & \omega_2 & -\omega_1 & 0
\end{bmatrix} \begin{bmatrix}
q_0 \\
q_1 \\
q_2 \\
q_3
\end{bmatrix}
\end{align*}
\]

Quaternions can be easily computed by modern attitude determination systems and for this reason their use is nowadays very common. As a consequence, a simple feedback control law based on the information obtained from the attitude sensors would be very easily implementable on–board for autonomous manoeuvre management.

It is possible to demonstrate that a feedback law in the form
\[ M_B = -Kq_e - C\omega_B \]

where \( q_e = (q_{1e}, q_{2e}, q_{3e})^T \) is the attitude error quaternion vector, is globally asymptotically stabilizing for a wide choice of the gain matrices \( K \) and \( C \).

In general, the error quaternion vector is given by
\[
\begin{align*}
\begin{bmatrix}
q_{0e} \\
q_{1e} \\
q_{2e} \\
q_{3e}
\end{bmatrix} = \begin{bmatrix}
q_0 & q_{1e} & -q_{2e} & -q_{3e} \\
-q_{1e} & q_0 & -q_{3e} & q_{2e} \\
q_{2e} & q_{3e} & q_0 & q_{1e} \\
q_{3e} & -q_{2e} & -q_{1e} & q_0
\end{bmatrix} \begin{bmatrix}
q_0 \\
q_1 \\
q_2 \\
q_3
\end{bmatrix}
\end{align*}
\]

where \( (q_{0e}, q_{1e}, q_{2e}, q_{3e})^T \) represents the commanded (desired) value of the quaternions and \( (q_0, q_1, q_2, q_3)^T \) their current value. Without loss of generality, it is possible to assume as the “absolute” reference frame the desired attitude (and in case switch to another absolute
frame if a new attitude needs to be acquired), so that \((q_0, q_1c, q_2c, q_3c)^T = (1, 0, 0, 0)^T\) and \(q_e \equiv q\). In this case the control logic can be rewritten as

\[
M_B = -Kq - C\omega_B
\]

It should be noted that, if the desired attitude is assumed to be \((q_0, q_1c, q_2c, q_3c)^T = (-1, 0, 0, 0)^T\) (which is the same attitude, but represented by the complementary quaternion vector\(^1\)), the quaternion feedback control laws needs to be rewritten as

\[
M_B = +Kq - C\omega_B
\]

Among the simplest possible globally stabilizing controllers, we have

- **Controller 1:** \(K = k1, \quad C = \text{diag}(c_1, c_2, c_3)\)
- **Controller 2:** \(K = \frac{k}{q_4^2}1, \quad C = \text{diag}(c_1, c_2, c_3)\)
- **Controller 3:** \(K = k \text{ sign}(q_4)1, \quad C = \text{diag}(c_1, c_2, c_3)\)
- **Controller 4:** \(K = [\alpha I + \beta 1]^{-1}, \quad C = \text{diag}(c_1, c_2, c_3)\)

where \(k\) and \(c_i\) are positive scalar constants, \(1\) is the \(3 \times 3\) identity matrix, \(\text{sign}(q_4)\) is the sign function,\(^2\) and \(\alpha\) and \(\beta\) are non-negative scalars.

Controller 1 is a special case of controller 4, when \(\alpha = 0\). It is possible to choose \(\beta = 0\) only if \(\alpha \neq 0\). Controllers 2 and 3 approach the origin \((1, 0, 0, 0)^T\) taking the shorter angular path, that is, tracking an Euler rotation.

All these control laws can be implemented under the assumption that there is a set of actuators that can deliver the required amount of external torque \(M_B\), that is a set of thruster. The problem of the jet selection logic and torque saturation are beyond the scope of the present discussion.

### 3.7 Control Moment Gyroscopes

When using momentum management devices for attitude stabilisation and control it can be useful to write the attitude equation of motion in terms of angular momentum, instead than working with the angular velocity. Although this is true in general, it becomes almost necessary for modeling a satellite equipped with a cluster of Control Moment Gyroscopes (CMG).

A CMG is made of a spinning wheel mounted on a pivoting gimbal, the axis of which is perpendicular to the wheel spin axis. Instead than accelerating and decelerating the wheel for obtaining the proper reaction from the spacecraft platform, the momentum exchange between the wheel and the bus is achieved rotating the wheel spin axis about the gimbal. In this way a gyroscopic torque is obtained in a direction perpendicular to both the spin and the gimbal axes.

\(^1\)Remember that the quaternions \((q_0, q_1, q_2, q_3)^T\) and \((-q_0, -q_1, -q_2, -q_3)^T\) represent the same attitude.

\(^2\)The sign function is 1 when the argument is positive, -1 when it is negative.
When the dynamic state of the spacecraft is expressed in terms of the (conserved) angular momentum vector, the equation of motion is rewritten as

\[ \dot{h}_B + \omega_B \times h_B = M_B \]

where \( h_B \) is the overall angular momentum (expressed in body-frame components). If the spacecraft is a rigid body, it is simply

\[ h_B = I \omega_B \]

and the equation can be trivially rewritten in the previous formulation. If on the converse the spacecraft has \( n \) rotating parts, it is

\[ h_B = I \omega_B + \sum_{i=1}^{n} h_{iB} \]

where \( h_{iB} \) is the relative angular momentum vector stored inside the \( i \)-th spinning wheel. Letting

\[ H_B = \sum_{i=1}^{n} h_i \]

it is

\[ h_B = I \omega_B + H_B \]

and the equation of motion becomes

\[ I \dot{\omega}_B + \omega_B \times (I \omega_B) + \dot{h}_B + \omega_B \times h_B = M_B \]

where \( M_B \) is the external torque acting on the spacecraft. Assuming for the sake of simplicity a torque-free environment and a zero initial angular momentum, it is possible to write the last equation as

\[ I \dot{\omega}_B + \omega_B \times (I \omega_B) = u \]

where

\[ u = -\dot{H}_B - \omega_B \times H_B \]

is the control torque generated by a proper action on the spinning wheels inside the spacecraft bus. The control torque demand can be determined on the basis of some feedback control logic, such as the quaternion feedback control presented in the previous section. Once the control torque demand \( u \) is known, the CMG steering logic can be determined as

\[ \dot{H}_B = -u - \omega_B \times H_B \quad (3.9) \]

For a cluster of \( n \) CMG, the internal angular momentum vector \( H_B \) is a function of the rotation angles \( \delta_1, \delta_2, \ldots, \delta_n \) of each wheel about its gimbal axis, that is

\[ H_B = H(\delta) \quad (3.10) \]

\(^3\)The inertia tensor \( I \) is assumed to take into consideration the contribution of the spin–wheels to the mass distribution as if they were still. For this reason only the relative contribution to angular momentum is added.
Taking the time derivative of this latter equation, one gets

\[ \frac{dH_B}{dt} = \frac{\partial H}{\partial \delta} \frac{d\delta}{dt} \]

that can be rewritten in compact form as

\[ \dot{H}_B = A(\delta) \dot{\delta} \]  \hspace{1cm} (3.11)

where \( A \) is the jacobian matrix

\[ A = \frac{\partial H}{\partial \delta} \]

The problem is now that of finding a proper inversion of the equation \( \dot{H}_B = A \dot{\delta} \), that provides a gimbal rate command \( \dot{\delta} \) capable of delivering the required control torque \( u \) for the current gimbal position \( \delta \) and angular velocity \( \omega_B \).

The case of a cluster of 4 CMG mounted with the gimbal axis perpendicular to the faces of a pyramid the sides of which are inclined of a skew angle \( \beta \) is the most popular in the literature. This CMG configuration, where the angular momentum vectors of each wheel span one of the faces of the pyramid, is particularly popular as it delivers a nearly spherical momentum envelope, when \( \beta = 54.73 \) deg and each wheel spins at the same angular velocity relative to the spacecraft bus. Assuming that the \( x \) and \( y \) body axes are perpendicular to the sides of the base of the pyramid and that the \( z \) axis is parallel to the pyramid height, it is

\[
H_B = H(\delta) = \sum_{i=1}^{n} h_i\omega_i
\]

\[ = h \begin{bmatrix} -c\beta \sin \delta_1 \\ \cos \delta_1 \\ s\beta \sin \delta_1 \end{bmatrix} + \begin{bmatrix} -\cos \delta_2 \\ -c\beta \sin \delta_2 \\ s\beta \sin \delta_2 \end{bmatrix} + \begin{bmatrix} c\beta \sin \delta_3 \\ -\cos \delta_3 \\ s\beta \sin \delta_3 \end{bmatrix} + \begin{bmatrix} \cos \delta_4 \\ c\beta \sin \delta_4 \\ s\beta \sin \delta_4 \end{bmatrix} \]

where \( h \) is the angular momentum stored inside each CMG, while \( s\beta = \sin \beta \) and \( c\beta = \cos \beta \).

In order to perform the reorientation, it is necessary to drive the gimbal according to Eq. (3.11), where, for the case of the pyramid mounting, it is

\[
A = \begin{bmatrix} -c\beta \cos \delta_1 & \sin \delta_2 & c\beta \cos \delta_3 & -\sin \delta_2 \\ -\sin \delta_1 & -c\beta \cos \delta_2 & \sin \delta_3 & c\beta \cos \delta_4 \\ s\beta \cos \delta_1 & s\beta \cos \delta_2 & s\beta \cos \delta_3 & s\beta \cos \delta_4 \end{bmatrix}
\]

and the CMG angular momentum rate is given by Eq. (3.9). A possible inversion of Eq. (3.11) is given by the Moore–Penrose pseudo-inverse matrix

\[ \dot{\delta} = A^\# \dot{H}_B \]  \hspace{1cm} (3.12)

where

\[ A^\# = A^T(AA^T)^{-1} \]

Although most of the CMG steering logic proposed in the literature are variants of this form, it should be noted that the pseudo-inverse does not exists when the matrix \( AA^T \) becomes singular. The singular points where the determinant \( \det(AA^T) = 0 \) are characterized by a gimbal configuration such that the CMG cluster cannot deliver torque in one
direction, called the singular direction. These points are distributed along hypersurfaces in the $\delta$–space that satisfy the singularity condition

$$\det(\mathbf{A} \mathbf{A}^T) = 0$$

or, upon transformation according to Eq. (3.10), in the angular momentum space.

The presence of singularities in the $\delta$–space has two major consequences: (i) When approaching a singular point the gimbal rate command goes to infinity because of the increasing norm of the matrix $(\mathbf{A} \mathbf{A}^T)^{-1}$, and (ii) it is not possible to implement the steering logic with an arbitrary torque demand $\mathbf{u}$, because of the presence of the singular direction along which the CMG cluster is not capable of producing a torque component.

Several singularity avoidance strategies have been developed and discussed in the literature. The most common approach, derived from the solution derived for problem of similar nature in robotic manipulators, is based on the general solution to Eq. (3.11), which can be written in the form

$$\dot{\delta} = \mathbf{A}^T (\mathbf{A} \mathbf{A}^T)^{-1} \mathbf{H}_B + \gamma \mathbf{n}$$

where the null vector $\mathbf{n}$ satisfies the relation

$$\mathbf{A} \mathbf{n} = 0$$

that is, $\mathbf{n}$ spans the null space of the jacobian matrix $\mathbf{A}$. In this way, the steering logic (3.12) is complemented with some null motion, where the parameter $\gamma$ represents the amount of null motion that must be added in order to “stay away” from the singularities. The null vector can be expressed as

$$\mathbf{n} = [\mathbf{I} - \mathbf{A}^T (\mathbf{A} \mathbf{A}^T)^{-1} \mathbf{A}] \mathbf{d}$$

where $\mathbf{d}$ is an arbitrary non–zero $n$–dimensional vector.

Although there are several possible approaches for determining a proper value for $\gamma$, depending on the current value of the gimbal angles, in general it is necessary to add null motion only when approaching a singularity. In fact, the Moore–Penrose pseudo–inverse represents the minimum norm solution for Eq. (3.11), and as such it can be considered an optimal solution, when singularities are not an issue. On the converse, a proper amount of null motion needs to be added when approaching a singular gimbal configuration, in order to avoid the increase of $||\delta||$. In this way, on one side the control torque demand is always satisfied, and at the same time the control effort is increased, with respect to the pseudo–inverse steering logic, only when this is necessary to avoid a singularity. For this reason the parameter $\gamma$ is usually chosen as a function of the singularity measure

$$m = \sqrt{\det(\mathbf{A} \mathbf{A}^T)}$$

where $m$ quantifies the distance from a singular state. As an example, it is possible to set

$$\gamma = \begin{cases} m^6, & \text{for } m \geq 1 \\ m^{-6}, & \text{for } m < 1 \end{cases}$$

A variety of heuristic approaches have also been proposed, in order to solve the problem of the presence of singular states, while keeping the computational burden of the steering
logic to a minimum. A heuristic approach is represented by the so-called singularity robust pseudo-inverse, written in the form

$$A^* = A^T(AA^T + \lambda I)^{-1}$$

where $I$ is the identity matrix and $\lambda$ is a positive scalar, that is tuned as a function of $m$ as

$$\lambda = 0, \quad \text{for } m \geq m_0$$
$$\lambda = \lambda_0 (1 - m/m_0)^2, \quad \text{for } m < m_0$$

where $\lambda_0$ and $m_0$ are small positive constants to be properly selected. In this case, the pseudo-inverse steering logic is “altered” when approaching the singular state in such a way so as to avoid the singularity of the matrix $(AA^T)^{-1}$ simply by the addition of a small contribution to its principal diagonal.